

0540-20

COMMUNITY GRANT REVIEW COMMITTEE MEETING

October 21, 2015 at 7:00 pm Location: Council Chambers

Agenda

	Item	Pg #
1.	Call to Order	
2.	Approval of Agenda	
3.	Approval of MinutesMay 14, 2015	1
4.	Community Grants Program ApplicationsStaff Report	7
5.	 Category B Grant Applications (Sept 30, 2015): Presentations from the following groups: Sooke Academy of Music Sooke Philharmonic Society Sooke Community Choir Society Sooke Youth Show Choir Christmas Bureau (Sooke Food Bank Society) Committee discussion 	11 17 27 41 47
6.	 Category A Grant Applications (2016) – Changes to existing grants: Presentations from the following groups: Sooke Food Bank – Milk Program 	53
7.	 Category A Grant Applications (2016) – New applications: Presentations from the following groups: EMCS Student Art Bus Shelter project Sooke Transition Town Society Sooke River Bluegrass Festival Bipolar Disorder Society of BC Canadian Senior Cohousing Society 	61 69 83 93 137
8.	Community Member Appointments to Committee	
9.	Public Input	

- 10. Schedule Next Meeting: Possible Dates: November 10, 17, 18
- 11. Adjournment



DISTRICT OF SOOKE Community Grant Review Minutes Meeting held May 14, 2015 at 7:00 pm Council Chamber, 2225 Otter Point Road

Committee Members Present:

Councillor Kerrie Reay, Chair Councillor Bev Berger Patricia Baye Alexander Chandler

<u>Staff</u>: Brent Blackhall, Deputy Director of Finance Sarah Temple, Finance and Administration Clerk

The meeting was called to order at 7:01 p.m.

- 1. Approval of the Agenda: MOVED and seconded to approve the agenda as circulated. CARRIED UNANIMOUSLY
- 2. Approval of Minutes: MOVED and seconded to approve the minutes of October 7, 2014 as circulated. CARRIED UNANIMOUSLY

3. Terms of Reference:

Brent Blackhall provided an overview of the recently amended Terms of Reference for the Community Grants Review Committee. The amendment was to change the composition of the Committee.

4. Staff Report/Presentation:

Councillor Reay welcomed those in attendance and gave an introductory statement outlining Council's desire to minimize tax increases and meet the strategic priority of fiscal responsibility. Councillor Reay stated that it is through the lens of fiscal responsibility that the Committee will be looking at this year's Community Grant applications and that the Committee will need to be mindful of "needs vs. wants."

Brent Blackhall reviewed the eligibility criteria for Category B Community Grants and provided an overview of the screening procedures, as outlined in Policy 5.1, *Community Grant Program Policy, 2013.* Mr. Blackhall further reviewed the differences between Category A (Program Type) grants and Category B (Project Type) grants.

Mr. Blackhall provided a report outlining the total requests for grant funding and the amounts available for disbursement.

5. April 30, 2015 Category B grant applications:

Presentations were made from the following groups:

Ecole Poirier Elementary School PAC

Aaron Chisholm, presenting the Ecole Poirier Elementary School PAC and Kendra Laidlaw, Vice Principle of Ecole Poirer addressed the Committee and reviewed their request for funding. They are requesting funding for the second and third phase of a nature playground for the school.

EMCS Student Arts Bus Shelter Project

• Susan Percival, representing the EMCS Student Art Bus Shelter Project, addressed the Committee and reviewed the request for funding. Ms. Percival gave an overview of the last year of the project and shared their goals for improving the Bus Shelter Project in 2015.

Girl Guides of Canada – Milnes Landing Camp Committee

• Teresa Howdon, representing the Girl Guides of Canada, Milnes Landing Camp Committee, addressed the Committee and reviewed their request for funding. The Milnes Landing Camp Committee is planning to re-roof one of two cabins at their camp on Sooke River Road.

Sooke Community Choir Society

 Phoebe Dunbar, Grants Officer for the Sooke Community Choir Society, addressed the Committee and reviewed the request for funding. The Choir is seeking funds to purchase a portable lighting system to enhance performance conditions at the Sooke Community Hall. Ms. Dunbar stated that while the Choir will maintain ownership of the lights, their intention is to have them available for all community groups who could benefit from their use.

Sooke Fine Arts Society

• Linda Teneycke, representing the Sooke Fine Arts Society, addressed the Committee and reviewed the request for funding. The Sooke Fine Arts Society is requesting funding to complete the "Pump house mural" project, which will see student artists create a mural on the District of Sooke owned pump house at the Public Boat Launch.

Sooke Food Bank Society

• Kim Metzger, representing the Sooke Food Bank, addressed the Committee and reviewed the request for funding. Ms. Metzger stated that the Food Bank is looking for funds to purchase wagons with pneumatic tires for moving large loads of food, as well as for a website that can generate online donations.

Sooke Harbour Players

• Joe Scheubel and Christine McGuiness, representing the Sooke Harbour Players, addressed the Committee and reviewed the request for funding. The Sooke Harbour Players are requested funds in support of their next productions, "The Who's Tommy."

Sooke Horseshoe Pitching Association

 Ron Dumont and Rick Hobday, representing the Sooke Horseshoe Pitching Association, addressed the Committee and reviewed the request for funding. The Horseshoe Pitching Association is requesting funds to help construct 8 horseshoe pitching courts, a storage area and fencing. The horseshoe courts would be open to the public, as well Association members.

Sooke River Bluegrass Festival Society

• Al Planiden, representing the Sooke River Bluegrass Festival Society, addressed

the Committee and reviewed the request for funding. The Festival Society is requesting funding to further develop the Bluegrass Festival.

Sooke Therapeutic Yoga Society

• Shanna Hamilton, owner of Kids Art Studio, addressed the Committee and reviewed the request for funding. Through the Sooke Therapeutic Yoga Society, Ms. Hamilton is proposing to offer a two week children's art camp, free of charge.

Sooke Transition Town Society – Wild Wise Sooke

• Nitya Harris, representing Wild Wise Sooke, addressed the Committee and reviewed the request for funding. Ms. Harris explained that BC Conservation is no longer offering the Wild Safe program in Sooke, so the Sooke Transition Town Society and the newly formed Wild Wise Sooke have teamed up to continue the programming formerly offered through the provincial organization.

South Island Recreation Association

• Alexandra Martin and Erin Whitely, representing the South Island Recreation Association, addressed the Committee and reviewed the request for funding. The South Island Recreation Association is looking to explore the possibility of reestablishing a children's water park in Sooke and requested funding for initial feasibility studies, siting and concept drawings.

6. Public Input:

- Raelene Lund, Sooke resident, teacher and parent at Ecole Poirier Elementary School spoke in support of the nature playground.
- Ellen Lewers, Sooke resident, questioned whether Ecole Poirier could not construct the playground one phase at a time and fund the project over a longer amount of time. Mrs. Lewers asked for clarification on budget items for the EMCS Student Arts Bus Shelter and stated that further details on how the Sooke Community Choir intended to share the lighting system should be sought. Mrs. Lewers noted that the Sooke Harbour Players were asking for funds to cover advertising and promotions and stated that she had made a presentation to Council in the past for a digital sign that would be available for promotion of community events. Ms. Lewers stated her opposition to the Sooke Horseshoe Pitching Association project as she feels it serves a small group and would prefer to see additional parking for the Fred Milne ball fields in that location. Mrs. Lewers stated that there is an existing water park in Sooke and that ongoing maintenance has been problematic and costly. Additionally, Mrs. Lewers stated that she felt the province should be paying for the Bear Wise program.
- Shanna Hamilton, Sooke resident, parent and teacher spoke in support of any project that gets kids outside, into the arts or away from technology.
- Charlotte Mills, Sooke resident, spoke in support of the South Island Recreation Association's water park project. Ms. Mills stated that she has spoken with many moms in the area who are in support of a water park.
- Debbie Read, coordinator for Bear Wise Sooke provided further information on the transition from the BC Conservation Foundation. Ms. Read stated that by bringing the program to a local level, it can be more Sooke-specific and also can save the administration fees of a larger organization.
- Alexandra Martin, Sooke resident, addressed the Committee and stated that there is no operational water park in Sooke and that the goal of her proposal is not to burden the municipality with ongoing operational funding.
- Andrew Heath, Sooke resident, spoke in support of the Ecole Poirier playground. Mr. Heath stated that the PAC is fundraising and constructing the playground in

phases and that they are grateful for the support we have received. Mr. Heath highlighted the environmental benefits of a natural playground made with reclaimed items, as well as the financial savings.

Committee Discussion:

- Discussion of Provincial downloading of costs onto municipalities.
- Importance of fundraising from multiple sources when considering grant applications.
- Importance of ensuring organizations are self-sustaining and not reliant on regular municipal grants.
- Organizations that sell tickets to performances should consider raising ticket prices to cover operational costs.
- Clarification of which expenses are eligible under each category of grant.

MOVED and seconded to recommend that Council fund the request from the Ecole Poirier Elementary School PAC in the amount of \$7,000. **CARRIED UNANIMOUSLY**

MOVED and seconded to recommend that Council approve the request from the Edward Milne Community School for the Student Art Bus Shelter Project in the amount of \$1,925.87.

CARRIED UNANIMOUSLY

MOVED and seconded to recommend that Council approve the Girl Guides of Canada Milnes Land Camp Committee request in the amount of \$2,500. **CARRIED UNANIMOUSLY**

MOVED and seconded to recommend that Council approve the request from the Sooke Community Choir Society in the amount of \$1,000. **DEFEATED**

MOVED and seconded to recommend that Council approve the request from the Sooke Fine Arts Society in the amount of \$500 for the Pump House Murals project. **CARRIED UNANIMOUSLY**

MOVED and seconded to recommend that Council approve the request from the Sooke Food Bank Society in the amount of \$3,075. **CARRIED UNANIMOUSLY**

MOVED and seconded to recommend that Council NOT approve the request from the Sooke Harbour Players. **CARRIED UNANIMOUSLY**

MOVED and seconded to recommend that Council NOT approve the request from the Sooke Horseshoe Pitching Association. **CARRIED UNANIMOUSLY**

MOVED and seconded to recommend that Council NOT approve the request from the Sooke River Bluegrass Festival. **CARRIED UNANIMOUSLY**

MOVED and seconded to recommend that Council NOT approve the request from the Sooke Therapeutic Yoga Society for the purposes of a summer art program for children. **CARRIED UNANIMOUSLY**

MOVED and seconded to recommend that Council approve the request from the Sooke Transition Town Society for the Bear Wise project in the amount of \$4,000. **CARRIED UNANIMOUSLY**

MOVED and seconded to recommend that Council NOT approve the request from the South Island Recreation Society. **CARRIED UNANIMOUSLY**

MOVED and seconded to recommend that Council direct staff to bring forward the feasibility of repairing and improving the Broomhill water park to the Parks and Trails Advisory Committee.

CARRIED UNANIMOUSLY

7. Action Items for Community Grant Review Committee

Brent Blackhall provided an overview of the Action Items assigned to the Community Grant Review Committee. These are matters that have been delegated to this committee from Council and should be scheduled for completion this year.

MOVED and seconded to receive the report for information. **CARRIED UNANIMOUSLY**

8. Next Scheduled Meeting: TBD

9. Adjournment:

MOVED and seconded to adjourn the meeting at 8:54 p.m.

Kerrie Reay Chair Bonnie Sprinkling Corporate Officer



File No. 0540-20

DIRECTION REQUEST

COMMUNITY GRANT REVIEW COMMITTEE

Meeting Date: October 21, 2015

To: Gord Howie, Chief Administrative Officer

From: Brent Blackhall, Deputy Director of Finance

Re: September 30, 2015 Community Grant Program Applications

SUGGESTED ACTION:

THAT THE COMMUNITY GRANT REVIEW COMMITTEE review the applications for Category A and Category B grants received by September 30, 2015; **AND** make recommendations to Council regarding approval of the Category A and Category B grant applications;

AND schedule a meeting in November 2015 to carry out a review of all Category A grants.

The Community Grant Program is designed to assist organizations to improve the well being of the community as a whole through community projects, programs, services, activities or events located primarily in the District of Sooke.

The Community Grants Program has two categories of funding; Category A (annual grants - program type) and Category B (bi-annual grants - project type). The bi-annual intake dates for Category B grants are April 30 and September 30 and these grants are normally for amounts not exceeding \$7,000. Category A grant applications are received throughout the year and have a deadline intake of September 30 for consideration in the following year's annual budget.

1. Category B grants – September 30, 2015 applications

The 2015 approved budget for Category B grants is \$50,000.00 and \$19,000.87 has been awarded to date, leaving an available balance of \$30,999.13. The table below presents a listing by applicant along with their most recent grant received.

Applicant	Sept 30, 2015 Request	Last Year grant received	Amount Awarded
Sooke Academy of Music	\$2,000	2014	\$1,000
Sooke Philharmonic Society	\$9,500	2013	\$3,000
Sooke Community Choir Society	\$2,371.60	2010	\$5,000
Sooke Youth Show Choir	\$3,000	NA	NA
Christmas Bureau (Sooke Food Bank Society)	\$12,000	2014	\$7,000 (Category B for Christmas Hampers)
TOTAL:	\$28,871.60		

2. Category A grant applications for 2016 – changes to existing grants

The District has received one request for a change to an existing Category A grant, listed below. This change would take effect in the 2016 fiscal year and amounts to a \$3,429 impact on the Category A budget.

Sooke Food Bank – Milk Program (2015 actual was \$6,561 from Category A and \$2,000 from Council contingency. Impact of change request is \$3,439 on Category A budget).	\$10,000	2015	\$8,561
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3. Category A grant applications for 2016 – new applications

The District has received five new Category A grant applications, listed below. These new applications would take effect in the 2016 fiscal year. Note that for 2015 the Category A budget is \$72,788 and has been fully expended. The amount of new Category A applications listed below is \$20,425.87.

EMCS Student Art Bus Shelter Project (application is to be in Category A instead of Category B)	\$1,925.87	2015	\$1,925.87 (Category B)
Sooke Transition Town Society (request is for three programs; Transition Sooke, Wild Wise Sooke and Zero Waste Sooke).	\$4,000	2015	\$1,225 Category A (Wild Wise Sooke) \$4,000 Category B (Wild Wise Sooke)
Sooke River Bluegrass Festival Society	\$5,000	NA	NA
Bipolar Disorder Society of BC	\$4,500	NA	NA
Canadian Senior Cohousing Society	\$5,000	NA	NA
Total new Category A requests:	\$20,425.87		

4. Review of existing Category A grants

At the March 23, 2015 Committee of the Whole meeting it was moved and carried that the line item for Annual Grants (Category A) remain at the 2015 amount of \$72,788 pending review of the Grants by the Community Grant Review Committee. This review should be scheduled for November 2015 in order to provide timely notice to existing grant recipients should plans change for 2016, also to be considerate of the 2016-2020 Five Year Financial Plan budget process. Possible dates of November 10th, 17th or 18th have been proposed for discussion.

Attached Documents:

1. Community Grant Applications

Brent Blackhall, CPA, CA Deputy Director of Finance

District of Sooke
SEP 2 9 2015
GRANT PROGRAM
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demy of Music
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Budget: attach completed Budget Form) Grant Received? #1000 band Yes
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APPENDIX II - Policy 5.1

Describe your organization, its mandate and program (s) is provid mar e he instruction Sica MUSIC noties Tov yout Sooke Communai ITS

Describe the community project, program, service, activity or event ("project") for which funds are being sought. Please indicate why this project is unique or separate from other activities and why you think it should receive municipal funding.

Project description: Communit h05 Dai grou De as 1 ca an 0 1 01 cent a an ortun 0 comment a resua 0 udue layin 1 Purpose of project: adults tor musical rovide DUE organization and Vou 05 mide 0 20015 NUG > of adults 5 pina 0 who Conc Schoors Dev humes ovn Communit 5. event 4 The names of those involved in carrying out the project: Melissa ards Bjorkl un orna r. mornings - 11:00-12:30-Date and Place of Project: Saturday rool. Journey

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COMMUNITY GRANT PROGRAM - Budget Template

Please include with your application

Date:

Organization Name:

	Other	funders (pleas	se list)	
Revenues	Confirmed	Pending	In-kind	Total
Grants:	Sec. 1	4.0	Here words	\$
District of Sooke request		2000		\$
Other grants				\$
(list funder)				\$
(list funder)				\$
(Plan for	2015-20 braduts	(6)		\$
Admissions / fees: \$ 150 year f	or adults			\$
Students f	free			s unknow
Other:				\$ last year
				\$20004
Total Revenues			In white	\$
Expenses			3	
	Scores			\$ 2000
	Instru	0	pair	\$ 500
	Stands		1	\$ 460
	Lights			\$ 400
	Mise. (reeds, bil	, Cork	\$ 100
Ins	trument (lower	grease	\$ 1000
	1	orass)	_	\$
Total Expenses				\$ 4300
		Net Inco	ome	\$

APPENDIX III - Policy 5.1

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COMMUNITY GRANT PROGRAM - Financial Statement Period Covered: 2014 - 2015 (Sept. to Sept.) Organization Name: Socke Academy of Music

Revenues	Actual Results
Grants:	\$\$1000
(list funder) District of	Sooke & protect of Sooke
(list funder) Individual	5 \$41200
(list funder) Individual (list funder) One donor	\$\$\$3000
	\$
Admissions / fees:	\$
	\$
	\$
Other:	\$
	\$
Total Revenues	\$6200
Expenses	
Books	\$ 400.00
Scores	\$ 1200.00
Violin and cello	\$ 3,000,00
Misc. (rosin etc)	\$ 250.00
Stands	\$ 800.00
Lights	\$ 600.00
Repairs	\$ 300.00
-	\$
	\$
Total Expenses	\$ \$ 6550
Net Inc	come \$ (356)



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ENTERTAINMENT Concert band in the works

Like 9

G+1

posted Nov 5, 2014 at 5:00 AM

Daniel Chauvin

1

Sooke News Mirror

Educated in the Deep South in the foothills of the Appalachian Mountains, Melissa Edwards connected with the sultry sounds of the saxophone and felt her soul's sound at the young age of 11.

Studying with some of America's finest musical teachers, she attended Jacksonville State University in Alabama on a full, four-year saxophone scholarship. One of her honours was to be appointed section leader for Euphoniums in the Marching Southerners, famous for their precision and unique style.

An employee of the Sooke school district, she collaborated on music education projects for three years with Lorna Bjorklund, which she describes as an "amazing partnership."

"We make a dynamic team and believe in fun, learning and progress," she writes.



Music instructor Lorna Bjorklund — Image Credit: Submitted



"Sooke needs a community band. Langford and Victoria have their own, and it is time for Sooke to have its own," said Edwards.

Concert Band. Both women are passionate about creating musical opportunities in Sooke, leading

Together, they are melding their love for Sooke and music in the form of a Sooke Community

and challenging with expert instruction, great encouragement and support.

Originally intending to teach at affluent schools, Edwards gravitated toward less fortunate kids who bring with them a different musical energy. She feels called to help disenfranchised youth discover their 'inner-musician.' Although this is another of her motivations for starting a community band, she emphasizes that the band is open to anyone from age 13 to 99 with at least two years of musical experience.

Concert band in the works - Sooke News Mirror

The Sooke Community Concert Band starts on Monday, November 3, from 7 to 9 p.m. at Journey middle school, 6522 Throup Road.

Membership is \$150 per year. For more information, please contact Melissa Edwards at s.melissa.edwards@gmail.com.

We encourage an open exchange of ideas on this story's topic, but we ask you to follow our guidelines for respecting community standards. Personal attacks, inappropriate language, and off-topic comments may be removed, and comment privileges revoked, per our Terms of Use. Please see our FAQ if you have questions or concerns about using Facebook to comment.



Sort by Newest

Add a comment.

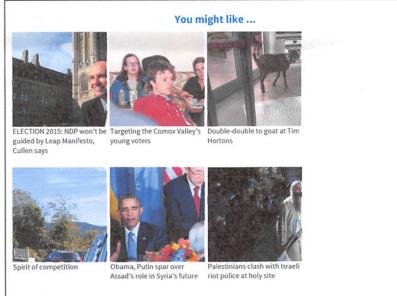
Shelley Smith

What a fabulous idea! Like · Reply · Nov 6, 2014 6:37pm

Facebook Comments Plugin

Related Stories

- School band impresses judges
- Journey band students kept busy with concerts
- Band mates fund raise
- Sooke composer's work at March concert
- 14 dead in accident at South Korean concert
- School band returns to EMCS
- Weezer cancels December concerts after crash





WorkBC

EX Employment

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DISTRICT OF SOOKE - COMMUNITY GRANT PROGRAM

APPLICATION

If insufficient space to complete sections of this application, supplemental pages will be accepted if they are photocopy ready.

Name of Organization:	e Philhamanie Society			
Address of Organization: <u>Bcx</u>	Janization: Box 767 Socke, BC V92 LAA			
Sock	, BC V92 LHA			
	•			
Phone:	Fax:			
E-mail: Infor Scolaph, 1. cu				
Contact Person: Lorne Bjo	irklund			
Category	Grant eligibility area:			
A - Annual Grant	Sports and recreation			
B - Bi-Annual Grant	Fine Arts and culture			
C - Service Agreement	Heritage			
	Public safety and community welfare			
	Community beautification			
	Environmental			
Amount Requested: 9,500 0° Total Budget: 69,977,60 (attach completed Budget Form)				
Have you applied before? When? Grant Received?				
Have you submitted a final report for previous grant?				
Incorporation number and date of incorporation if applicable: $[253 5 - 79 2]$ (Applicants must be not-for-profit organizations or be otherwise publicly accountable)				

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Describe your organization, its mandate and programs

The mandate of the Sooke Philharmonic Orchestra, (SPO) is to develop, promote and enhance an orchestra which will provide a high standard of musical performances for the benefit of the Community.

The SPO is a 60 member, semi-professional orchestra that performs in Sooke, Metchosin and Victoria. The orchestra performs eight annual concerts, including a Christmas concert and a concert dedicated to young musicians. In addition, the SPO performs a free open air family concert (The Philharmonic Fling) each summer in Sooke. Small ensembles perform regularly at community events and fundraisers for local causes.

The SPO is active in music education. Its Young Musicians Concerto Competition provides recognition and support to promising youth in the Greater Victoria region. The SPO also assists with music training in Sooke schools. Each year, it offers a well-attended seven-day chamber music workshop that provides coaching and training for amateur musicians from across Canada and the United States. The SPO is a vital part of Sooke's cultural identity, as well as being a major presence in Sooke. It is a source of pride to the residents of Sooke.

Describe the community project, for which funds are being sought. Indicate why this project is unique and why it should receive municipal funding

The Sooke Harmony Project (SHP) will provide music instruction free to low income youth in the Sooke area. The SHP will engage children in music lessons and rehearsals for five hours per week, build fulltime orchestras with these children in their own neighbourhoods and arrange field trips to concerts and special events. Each student will receive an instrument to take home and use as their own. All students will be enrolled in group classes. Private lessons will be offered to children who demonstrate superior progress or who require special attention.

Students as young as seven years, will begin with no prior music experience. At the end of their first year they will be able to read music and perform in front of an audience. When they graduate from high school they will have essential learning and collaboration skills that will serve them throughout their lives. Graduates of the Sooke Harmony Project will develop life skills, become musically competent, develop learning and thinking skills especially in language and math, make academic progress, increase cultural understanding and make strong connections.

They will be more likely to achieve academic success and pursue a post-secondary education.

Through playing in an ensemble, students will learn to work together and be supportive to others

The project will be carried out by the following

Norman Nelson –SPO conductor and founding member of the Academy of St. Martin in the Fields. Norman received the Queen Elizabeth II Diamond Jubilee medal in 2012

Ms. Lorna Bjorklund, (Project Manager) - Music Department Head in elementary/secondary schools in Saskatchewan, Ontario, Brazil, Cayman Islands, and British Columbia. In her Management and

Development positions, Lorna was responsible for curriculum, staffing, budgets, trips, concerts, promotion, parent programs, community projects.

Anne McDougall- M.Mus- (Music Instructor) SPOs concert master. For over 40 years Anne has taught music in private and group lessons small ensembles and string orchestras.

There is a shortage of music programming in the Sooke Region schools, as well as a lack of financial resources in many households for private music education. Average family incomes are significantly lower in Sooke than the BC average. Elementary schools receive singing and ukulele instruction once a week. Middle schools provide less than two hours per week for concert band instruction with the same for general music education. Private lessons are an option for students that can afford them; many students cannot. Not only are these students missing out in leaning to play a musical instrument, the benefits of music instruction are not available to them.

Teachers, the principal of Journey Middle School and a counsellor at the Sooke Family Resources Society have stated in interviews that some children would benefit greatly from music instruction in terms of intellectual and creative development, as well as having an alternative to potentially harmful activities. These children include at risk youth with Attention Deficit Disorder and other learning disabilities.

The SHP provides participating youth, especially disadvantaged young people, with the opportunity to transform their lives. Exposure to music will contribute to their social and academic development enabling them to undertake further challenges and achieve more later in life. This impact has been shown through research studies by Northwestern University. Students will develop self- esteem and a sense of achievement. They will be validated by their success in the program. Nina Kraus PhD of the Auditory Neuroscience Laboratory at Northwestern University is heading an ongoing research project that has already been able to prove that two years of classes with existing the Harmony Projects in the United States have improved brain function of participating youth.

The SHP will have a positive impact on the 20 initial youth participants and the larger community.

Music instruction and performance stimulate the academic and social development of youth and provide an alternative to potentially harmful activities for youth at risk. Public safety in the community is thereby enhanced. Neighbourhood concerts will contribute to the cultural enhancement of Sooke

Classes will be held in Sooke from February - June and September – December – 2016.

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COMMUNITY GRANT PROGRAM -

SOOKE HARMONY PEOJECT BUDGET

September 28, 2015

REVENUES	Other funders (please list)			Total	
	Confirmed	Pending	In-kind		
Grants					
District of Sooke Request		9,500.FOR MUSICAL INSTRUMENTS,SCORES & BOOKS		9,500.	
Other grants					
Lieblich Foundation		15,000		15,000	
Victoria foundation		15,000.		15,000.	
Other					
Journey Middle School(facility rent)	10,500		10,500	10,500	
Teachers	4200		4200.	4200.	
Teaching Assistants	2,800.		2,800.	2,800.	
Conductor	3,937.		3,937	3,937.	
				1047.	
TOTAL REVENUE				60,937.00	
EXPENSES					
Program Expenses					
Program Manager 9 MONTH	S @ 1200. /MONTH		10,800.		
Conductor			3,937		
Teachers \$50/HR 8 HRS /WK @3	5 WEEKS		14,000.		
Assistant Teachers \$20./HR			5,600.		
Total Salaries/ Wages			34337.		
Facility Use (Rent)			10,500.		
Scores and books			1,500.		
Instruments & repairs			8,000.		
				20,000.	
Indirect Costs					
Accounting and Bookkeeping			2,400.00		
Office Supplies			600.00		
Telephone		600.00			
Post Box		_	600.00		
Publicity and Promotion			2,400.00		
······································				6600.	
TOTAL EXPENSES				60,937.00	
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- - - UUNE APR 2 9 2013 Received

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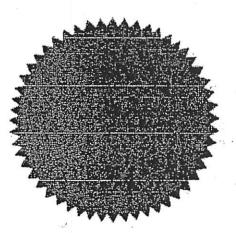
SOCIETY ACT

CERTIFICATE OF INCORPORATION

I Hereby Certify that

THE SOOKE PHILHARMONIC SOCIETY

has this day been incorporated under the Society Act



Issued under my hand at Victoria, British Columbia

on November 05, 1998

JOHN S. POWELL Registrar of Companies PROVINCE OF BRITISH COLUMBIA CANADA

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SOOKE PHILHARMONIC SOCIETY - MEMBERS OF THE BOARD 2015-2016

Since its inception, the Sooke Philharmonic Society has successfully arranged concerts and fundraising events. The Board consists of motivated and competent individuals, with extensive experience in publicity, promotion, leadership, event planning, fundraising and accounting.

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Bob Whittet- President

Dr. Leslie King -Development/ Grants

Kathleen Campbell - Secretary

Jim Mitchell - Treasurer

Lorna Bjorklund - Director

Marilyn Stephen Cudmore - Directors

Marg Elliot - SPS Coordinator

Derek Wakefield - Director

Kathryn Mainguy - Publicity Director

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SOOKE PHILHARMONIC SOCIETY STATEMENT OF OPERATIONS AND FUND BALANCES YEAR ENDED AUGUST 31, 2014 (Unaudited)

Income	\$
Concert admissions	10.200
Grants	19,368
Lunson Estate	6,500
In memorium	53,710
	5,000
Workshop 50/50	23,475
Musical chair donations	450
	2,300
Quartet performance Merchandise sales	500
	3,283
Membership and donations	21,415
Other events, net ICBC rebate	11,337
	588
Interest	595
	<u>148,521</u>
Expenses	
Concert (Schedule 1)	71.088
Operating (Schedule 2)	_78.376
Total Expenses	149.464
	147.404
Net Income (Loss)	(943)
General Operating Fund Balance, Beginning of Year	12.388
	00
General Operating Fund Balance, End of Year	<u> </u>

r

SOOKE PHILHARMONIC SOCIETY

BALANCE SHEET – AUGUST 31, 2014 (Unaudited)

ASSETS

Current	\$
Cash	2,771
Term Certificates	<u>108,431</u>
	111,202
Capital, at cost	
Instruments and equipment	20,206
Van	_21.594
	41,800
Less accumulated amortization	41.800
	<u>111,202</u>

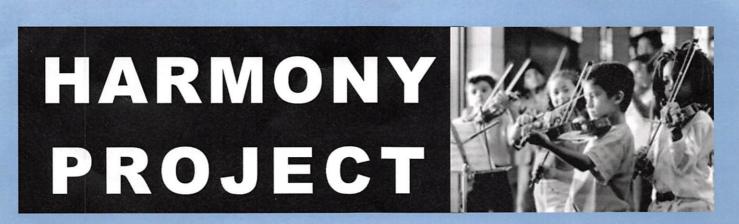
LIABILITIES AND FUND BALANCES

Current Accounts payable and accruals	
Fund Balances General operating fund Capital fund Community fund	11.445 70,000 <u>29,757</u> <u>111,202</u>
	<u>1 [1,262</u>

Approved by the Directors:

- ------

24



OUR MISSION IS:

TO PROMOTE the healthy growth and development of children through the study, practice and performance of music.

TO BUILD healthier communities by investing in the positive development of children through music.

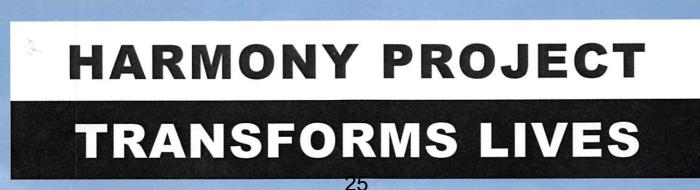
TO DEVELOP children as musical ambassadors of peace, hope and understanding among people of diverse cultures, backgrounds and beliefs.

THE PROGRAM

Harmony Project is an award-winning research-based program that promotes positive youth development through year-round music lessons and ensemble participation.

INSTRUMENTS	Students receive a musical instrument to take home and use as their own.		
LESSONS	Students are in enrolled in classes appropriate to their progress. Those who demonstrate		
	superior progress or require special attention are offered private lessons.		
ENSEMBLES	All students are enrolled in an ensemble. All levels of ability are able to participate.		
	O de la servició de la la conservició de la cons		

PERFORMANCES Orchestras and small ensembles hold concerts throughout the year



DR. MARGARET MARTIN, HARMONY PROJECT FOUNDER

Margaret Martin, DrPH, MPH, overcame early challenges, including teen pregnancy and parenting, domestic violence and homelessness with her two children, to enroll at LA City College as a freshman at the age of thirty-three.

She went on to earn a doctorate in Public Health from UCLA in 'Community Health Science', and a master of public health degree, also from UCLA, in Behavior Science/ Health Education, and Population and Family Health.



She founded Harmony Project in 2001, which has provided instruments and tuition-free group and private music lessons to thousands of the most vulnerable children in Los Angeles as a means of positive youth development and social inclusion. Harmony Project currently maintains numerous full-time youth orchestras, and works to develop youth music ensembles throughout LA's low-income gang reduction zone neighborhoods. In 2011, Margaret Martin received the Citizens Medal from President Barack Obama for creating a program designed to replace violence and despair in children's lives with hope and opportunity.

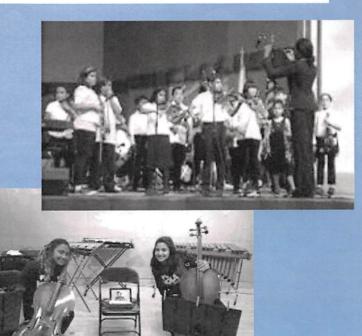
IT COSTS APPROXIMATELY

\$1500 PER YEAR

TO SPONSOR A STUDENT

THIS COVERS:

Instruction Musical instruments Ensemble costs Study materials Administrative support



CONNECT – Let us know you care by joining our growing community of supporters.

SHARE – Know anyone who might be interested in lending a hand? Help us spread the word!

SUPPORT – Your tax-deductible contribution allows us to provide instruments, lessons and learning materials to students.

For information about the HARMONY PROJECT in Sooke, BC, please contact: Lorna Bjorklund, Program Manager

lornabj@hotmail.com | 250-642-6681

www.harmony-project.org

GIVE MUSIC CHANGE LIVES

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APPENDIX II - Policy No. 5.1

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District of Sooke SEP 3 0 2015 **Received**

DISTRICT OF SOOKE - COMMUNITY GRANT PROGRAM

APPLICATION

If insufficient space to complete sections of this application, supplemental pages will be accepted if they are photocopy ready.

	All Anno all all					
Name of Organization:	OKE COMMUNITY OHDIE SOCIETY					
Address of Organization:Pò	BOX 603					
SOTILE BC						
	V9Z 186					
Phone:	Fax: <u>Á.A.</u>					
E-mail:						
Contact Person: <u>Sally Titch Kosky or Phoebe Dunbar</u>						
Category	Grant eligibility area:					
A - Annual Grant	□ Sports and recreation					
B - Bi-Annual Grant	Fine Arts and culture					
C - Service Agreement	Heritage					
	Public safety and community welfare					
	Community beautification					
	Environmental					
Amount Requested: 2371.60 Total Budget: 4121.60 (attach completed Budget Form)						
VEC						
Have you applied before? <u>YES</u> When? <u>20/0</u> Grant Received? <u>5000</u>						
Have you submitted a final report for previo	ous grant? YES					
Incorporation number and date of incorporation if applicable: $S - 0029744 - 1992$ (Applicants must be not-for-profit organizations or be otherwise publicly accountable)						

p. 2 application form

Sooke Community Choir Society – organization, mandate, programs, benefits and impact

The choir was formed in 1989 and incorporated as a society in 1992. The choir has been performing for the communities of the Sooke area for over 26 years: public concerts, churches, school concerts, memorial services, Armistice services at the Sooke Legion, and Ayre Manor. Our mandate and purpose is to enrich our society by inviting all ages to participate in singing, assisting the choir with all aspects of choral productions and where possible contribute to our community through special targeted fund raisers – e.g. Sooke Food Bank. With weekly choral practices and rehearsals from September through to June, with the assistance of professional musical and artistic director Bruce Ruddell and our piano accompanist Kathy Russell, our 65 choir members learn so much about music and performance. To sing in a choir is a very rewarding and inspiring activity.

The impact of these 2 exceptional award winning professional teachers serving our community and choir is beneficial and rewarding for over 2000 Sooke residents who attend our concerts and performances. We receive rave reviews. Our choir continues to flourish – since 2014 we have grown from a choir of 23 to 65, almost tripling in size.

The numbers of Sooke businesses and supporters, citizens and volunteers involved with the choir and its productions each year is close to 200. Please see attached spring 2015 concert program where our supporters and production volunteers are recognized. In addition to the choral performances we collaborate with several key Sooke groups to share resources and other cultural initiatives – Sooke schools, Sooke Fine Arts and the Sooke Philharmonic Society. We are a Sooke asset that enriches the lives of many and contributes to Sooke's unique culture.

Project description - nature of the project, its uniqueness and rationale why we should receive District of Sooke community grant funds

The Sooke Community Choir now uses the historic Sooke Community hall as its primary concert venue. Our May 2015 spring concert series was held in this hall. The audiences and the choir highly enjoyed this concert series and new venue because of the excellent acoustics and its significance as a "community" hall and prime location. We have booked the hall again for our 2015 Christmas and 2016 spring time concerts. The choir over the years has raised monies, with community support, for a sound system, piano, risers, costumes and a music library. To enhance the community hall as a concert venue we need to have a lighting system.

This portable system, owned by the community choir, will be made available to other performing arts groups in Sooke by way of a user agreement to ensure responsible and safe use to protect this investment. Currently lighting systems are not available to borrow or rent from other Sooke area groups e.g. Sooke Philharmonic Society or local theatre groups. There are no cultural groups in Sooke who own their own lighting systems other than one theatre group, whose lights are not suitable for choral performances. EMCS theatre lights are fixed, and the EMCS theatre is too costly to rent and their acoustics are challenging.

Because the Sooke Community hall has no lights per se, we have to rent the lights, which can cost us up to \$700 to \$1000 a year, depending on the number of concerts and special events we present.

We believe there is a fit with the District of Sooke's guidelines and criteria for community grants, and our need – lights. These lights will be a community asset to be shared with other performing arts groups. A community grant will be an investment in and for Sooke's cultural and art programs.

Since our last application for funds (April 2015) we can now demonstrate additional community fiscal and collaborative support from other community groups including: Sooke Lions, CRD Juan de Fuca grants in aid, Sooke Community Association and the Sooke Community Arts Council.

Purpose of the project

To purchase a lighting system to enhance the community hall as a concert venue and to share this valuable production and technical resource with other Sooke performing arts groups. But more importantly ...

"A successful performance depends on many elements coming together. Proper lighting is one of these important elements. Without proper lighting the audience will never experience the full possibility of the show being presented. With the proper lighting the extraordinary work of each choir member to make the performance e all it can be is diminished. It's as simple as that. By owning adequate lighting we can plan for a visual experience to match the vocal presentation, the costume presentation and the sets that the choir sings inside."

Bruce Ruddell, artistic director, Sooke Community Choir.

Page 2

APPENDIX II - Policy 5.1

Describe the community project, program, service, activity or event ("project") for which funds are being sought. Please indicate why this project is unique or separate from other activities and why you think it should receive municipal funding.

Project description:	
Purpose of project:	
The names of those involved in carrying out the project:	
BRUCE RUDDELL . ARTISTIC DIREADIR	
SAUY TITCHKOSKY - PRESIDENT	
Date and Place of Project: FAU 2015	
SOOKE COMMUNITY HALL	

APPENDIX II - Policy 5.1

FOR LIGHTING SYSTEM PROJECT

COMMUNITY GRANT PROGRAM - Budget Template

Please include with your application

Date: SEPT 30 2015 Organization Name:

SUDILE CEMMUN	ir CHO	R SOCI	OTY	
	174 CHOIR SOCIETY Other funders (please list)			
Revenues	Confirmed	Pending	In-kind	Total
Grants:				\$ ·
District of Sooke request		2371.60		\$237+60
Other grants (R) GPANT IN AID	500.			\$ 500.00
(list funder) SOOKE LIONS	500			\$ 200.00
(list funder) SULLE ARTS COUNCIL	250		•	\$ 250.00
Soble CHOIR	500			\$ 500-00
Admissions / fees:				\$
				\$
Other:				\$
				\$
Total Revenues	- -	\$ 4121.60		
Expenses				
PURCHASE OF ONE LIGHTING		\$		
SEE ATTACHED		\$		
	\$			
PIZO SHOP SOI	\$ 4121.60			
	•	•	-	\$
				\$
				\$
Total Expenses				\$4121.60
		Net Inco	ome	\$

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Board of Directors

Sooke Community Choir Society

June 2015 to May 2016

President – Sally Titchkosky Vice President – Jeannine Clark Secretary – Laura Dowhy Treasurer – Andrew Donnelly Director (funding) – Phoebe Dunbar Director (touring) – Lise Henderson Concert Managers – Roger and Vicki Temple Director – Heather McMahon

PRO SHOP SOUND & LIGHTING 464 BAY ST. VICTORIA B.C. 250-361-1711

4 Fresshell's 500 w. 2100.00 2. K+m Lite stand's 1000.00

1- Acme-Light + eAsy. Controlor.

3680.00 + TAY.

\$ 441.60

toTAL \$ 4121.60

580.00



Sooke Community Choir Society

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Projected Revenue and Expenses for June 1, 2015 to December 31, 2015

Projected Revenues					
Gaming Grant	\$2250.00				
Membership Dues	\$5000.00				
Fundraising	\$1500.00				
Concerts	\$4700.00				
Carry over from last year	\$3250.00				
Total	\$16,700.00				
Projected Expenses					
Artistic Director	\$6000.00				
Accompanist	\$5140.00				
Rehearsal Venue	\$ 700.00				
Music Purchase	\$1000.00				
Concerts expenses (Hall, promotion, Piano					
moves and tuning, programs, etc.)	\$1500.00				
Fixed Admin expenses (BCCF, SOCAN,					
Mailbox, Storage Unit rental)	\$ 800.00				
Fixed Asset Purchases	\$ 500.00				
Misc. Admin (refreshment supplies,					
photocopies, stationary, CDs)	\$ 150.00				
Donations within community	\$ 500.00				
Total	\$16,290.00				
Projected Balance	\$ 410.00				

FINANCIAL STATEMENT

SOOKE COMMUNITY CHOIR SOCIETY

REVENUE AND EXPENSES STATEMENT for the year 1 Jul 2014 to 23 May 2015,

as reported and approved at the AGM held May 27, 2015.

Revenues

Gaming Grant	\$4500.00
Van City Grant	\$ 500.00
Membership Dues	\$10030.00
Fundraising	\$2729.95
Concerts Gross	\$9405.00
Total Income	\$27164.95
Expenses	
Artistic Director	\$9000.00
Accompanist	\$5055.00
Rehearsal Venue	\$1162.50
Music Purchase	\$1993.16
Concert Expenses	\$2750.79
Fixed Admin. Expenses (BCCF, SOCAN,	
Mailbox, Storage unit rental)	\$1579.21
Fixed Asset Purchases (risers, music	\$ 997.14
binders, filing cabinets)	
Misc. Admin expenses (refreshment	\$ 274.87
supplies, photocopies, etc.)	
Donations within community	\$1101.94
Total Expenses	\$23914.61
Total positive cashflow	\$3250.34

NUMBER: S-29744



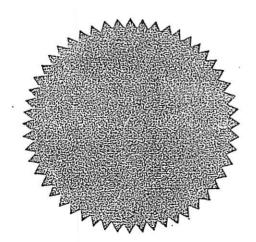
SOCIETY ACT

CANADA PROVINCE OF BRITISH COLUMBIA

CERTIFICATE OF INCORPORATION

I Hereby Certify that SOOKE COMMUNITY CHOIR SOCIETY

has this day been incorporated under the Society Act



Issued under my hand at Victoria, British Columbia on November 10, 1992

JOHN S. POWELL A/Registrar of Companies



SOOKE COMMUNITY ASSOCIATION

P.O. BOX 198, SOOKE, B.C. VOS 1NO V9 Z OF7

Sooke Community Association 2037 Shields Road, Box 198 Sooke, B.C., V9Z 0P7

June 2, 2015

To Whom It May Concern:

Re: Portable Lighting for Use at the Sooke Community Hall

The Sooke Community Association has had several meetings this spring with representatives of the Sooke Community Choir and the Sooke Philharmonic Societies regarding the use of the community hall. We understand that these two societies are interested in continuing to use the hall as a performing arts venue.

Both the Community Choir and Philharmonic Societies would like to purchase some portable lighting for use in the community hall when these societies are doing their performances. We understand that the lights would be made available to others wishing to use them for a nominal charge. The Sooke Community Choir will be the owners of the lights and be responsible for their repair and storage of the lights.

These lights will have to be CSA Approved and meet the Fire Safety Standards. The Sooke Community Association as owners of the hall have no objections to the use of portable lights in the hall especially if it would enhance the performances of the Sooke Community Choir and the Sooke Philharmonic Orchestra.

Yours sincerely,

Barl Jenell.

Karl Linell, President, Sooke Community Association.



Sooke Philharmonic Society

P.O. Box 767, Sooke, British Columbia V9Z 1H7

April 28, 2015

On behalf of the Sooke Philharmonic Orchestra and Chorus, I would like to support the Sooke Community Choir's request for funding to improve the lighting at the Sooke Community Hall. Our chorus and orchestra rent the Community Hall for at least four concerts a year and the lack of adequate lighting is a problem for our musicians. For each of our concerts, we have to rent a lighting system from an A/V specialty store in Victoria. We frequently loan our own staging equipment to groups performing at both the Community Hall and EMCS Theatre. A lighting system available for use in the Community Hall would benefit many organizations here in Sooke as well as visiting performers.

Thank you for considering this project for the community of Sooke.

Bob Whittet

Theeelittof

President, Sooke Philharmonic Society



April 29 2015

District of Sooke 2205 Otter Point Rd Sooke, BC V9Z 1J2

Re: Sooke Community Choir Community Grant Application

The Sooke Fine Arts Society would like to express its support of the Sooke Community Choir's application to the District of Sooke for funding for lighting infrastructure to facilitate performances at the Sooke Community Hall. The lighting infrastructure would be shared among local organizations for use at the Community Hall.

As one of Sooke's many arts and culture organizations, we strongly endorse the Choir's desire to acquire lighting infrastructure to open the Community Hall to performances and events by other groups, in addition to their own. Performance venues are in short supply in our community, and making the Community Hall more viable as such a venue would be a great boon to the arts and culture community, allowing organizations to consider new opportunities for local events.

We are also very much in favour of the kind of collaborative thinking the Sooke Community Choir demonstrates with this request; mutual support between local organizations, whether through shared infrastructure, venue sharing, shared promotion or otherwise, can only strengthen the arts and culture sector in Sooke to the benefit of the entire community.

Sincerely,

Catherill

Catherine Keogan Executive Director Sooke Fine Arts Society

DISTRICT OF SOOKE - COMMUNITY GRANT PROGRAM

APPLICATION

If insufficient space to complete sections of this application, supplemental pages will be accepted if they are photocopy ready.

Name of Organization: Sooke Youth Show Choir

Address of Organization:	Sooke, BC	V9Z 0N4
Phone:	Fax:	N/A

E-mail: sookeyouthshowchoir@gmail.com

Contact Person: Keli Dunn

Category	Grant eligibility area:
A – Annual Grant	Sports and recreation
B – Bi-Annual Grant	Fine Arts and culture
C – Service Agreement	Heritage
	Public safety and community welfare
	Community beautification
	Environmental

Amount Requested: \$3,000

Total Budget: *\$18,000* (attach completed Budget Form)

Have you submitted a final report for previous grant? N/A

Incorporation number: S-0064288 Date of incorporation if applicable: July 13, 2015 (Applicants must be not-for-profit organizations or be otherwise publicly accountable)

Does your organization receive a permissive tax exemption? No

Does the organization that owns the building you occupy receive a permissive tax exemption? No

Page 2

Describe your organization, its mandate and program(s)

Sooke Youth Show Choir is a registered non-profit society that provides youth kindergarten aged through high school with the opportunity to develop their natural creative abilities and promote self-confidence by teaching them the foundations of choral singing, dancing and acting.

Our mandate is to encourage participation and excellence in the arts, culture and heritage for local youth from all religious, cultural and economic backgrounds as well as all levels of physical and cognitive abilities in an inclusive environment.

Our program runs from September until June with weekly rehearsals and includes two productions each year – one in the winter and the other in the spring. In the last year more than 60 children from the community have participated in our program.

Describe the community project, program, service, activity or event ("project") for which funds are being sought. Please indicate why this project is unique or separate from other activities and why you think it should receive municipal funding.

We are seeking funding from the District of Sooke to purchase a keyboard and accessories for it to be used at our weekly rehearsals and for our productions.

Our program is unique because all of our members are children whereas other local theatre programs focus on adult performers with an occasional role for a child. Ours is also the only community music theatre program available to all children in the Sooke Region. Unlike programs offered through the schools, our program welcomes children from all demographics within the community and fosters unique relationships with our older, more experienced singers providing mentorship to our junior singers.

Our program should receive municipal funding because it teaches the young members of our community valuable skills that will help build a stronger community: the importance of setting goals, striving for excellence, listening well, being accountable, taking initiative, being inclusive of all others, teamwork and leadership.

Project description:

The project will be the purchase of a keyboard and all required accoutrements: keyboard (\$1349), keyboard stand (\$93), folding bench (\$31), amplifier (\$849), cables (\$17), music stand (\$67), microphones (\$257), taxes (\$319.56) = \$2982.56.

Purpose of project:

Currently, we do not own any such equipment and will be required to rent it which becomes more costly over time than purchasing it. We believe that all children should have the opportunity to explore the arts and we make every effort to ensure our program is accessible to every child through our fee subsidy program for families with limited financial resources. Owning our own equipment will significantly lower our annual operating costs which will allow us to keep our program fees affordable for all of our members.

The names of those involved in carrying out the project:

Our Choir Director, Sarah Wilson, will be responsible for purchasing the appropriate equipment required. Our Board of Directors will review and approve all items being purchased.

Date and Place of Project:

Weekly rehearsals are held on Wednesday evenings in Sooke at Saseenos Elementary School. Our productions are scheduled for December 15-16 and June 25-26 at EMCS Theatre in Sooke.

COMMUNITY GRANT PROGRAM – Budget Template

Please include with your application

Date: September 28, 2015 Organization Name: Sooke Youth Show Choir

	Other fu		Fadal		
Revenues	Confirmed	Pending	In-kind		Fotal
Grants:				1	
District of Sooke Request		3,000		\$	3,000
Sooke Community Arts Council		250	- 		250
Admissions / fees:					
Memberships & fees	7,760				7,760
Other:					
Donations & sponsors	50				50
Fundraising		3,000			3,000
Ticket sales		3,000			3,000
Total Revenues				\$	17,060
Expenses					
Venue rental				\$	3,000
Costumes & makeup					1,000
Building materials (sets), props					1,500
Sound equipment					3,000
Insurance					1,500
Contract services (accompanist, sound technician, other)					6,500
Advertising and printing					1,500
Total Expenses				\$	18,000
		Net Inco	ome	\$ (940.00)

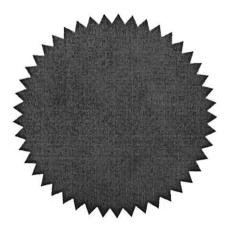
Number: S-0064288



CERTIFICATE OF INCORPORATION

SOCIETY ACT

I Hereby Certify that SOOKE YOUTH SHOW CHOIR was incorporated under the *Society Act* on July 13, 2015 at 09:39 AM Pacific Time.



Issued under my hand at Victoria, British Columbia, on July 13, 2015

Alrext

CAROL PREST Registrar of Companies PROVINCE OF BRITISH COLUMBIA CANADA

(Adjusted)

	SYSC	w	inter Concert		woz		Total
Revenue							
Choir Fees	N/A	\$	2,156	\$	1,590	\$	3,746
Consession Sales	N/A		437		820		1,257
Donations	-		-		485		485
Flower Sales	N/A		-		322		322
Fundraisers	-		-		1,299		1,299
Gaming Revenue	-		-		286		286
Grant Funding	-		-		-		-
Interest Income	-		N/A		N/A		-
Membership Fees	-		N/A		N/A		-
Photo Sales	-		-		-		-
Ticket Sales	N/A		894		3,826		4,720
Volunteer Deposits	N/A		-				-
Total cash revenue	\$ -	\$	3,487	\$	8,628	\$	12,115
Total in-kind revenue	\$ -	\$	-	\$	4,896	\$	4,896
Total Revenue	\$ -	\$	3,487	\$	13,524	\$	17,011
Expenses							
Bank Fees	\$ 55	\$	-	\$	-	\$	55
Clubs & Memberships	-	•	N/A	•	26		26
Contract Services	-		2,985		3,730		6,715
Insurance	-		N/A		150		150
Legal/Accounting	132		N/A		N/A		132
Marketing & Advertising	-		-		10		10
Equiment & Materials	-		315		1,157		1,472
Occupancy/Venue Rental	-		903		1,846		2,749
Office Supplies & Stationary	97		-		-		97
Postage/Courier	-		-		45		45
Printing	-		8		744		752
Total cash expenses	\$ 284	\$	4,211	\$	7,707	\$	12,203
Total in-kind expenses	\$ -	\$	-	\$	4,896	\$	4,896
Total Expenses	\$ 284	\$	4,211	\$	12,603	\$	17,099
Revenue over Expenses	\$ (284)	\$	(724)	\$	921	\$	(88)



2014 - 2015

DIRECTORS AND OFFICERS

President Liz Stannard Sooke BC V9Z 0W9 Treasurer Paisley Pelletier Sooke BC V9Z 0Y6 Director, Development and Communications Keli Dunn Sooke BC V9Z 0Y7 Vice-President Zoe Baldwin

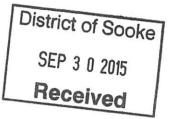
Sooke BC V9Z 1M4

<u>Secretary</u> Aniva Easton-Levv

Sooke BC V9Z 0N4

Executive Director Sarah Wilson

Metchosin BC V9C 4A4



APPENDIX II - Policy No. 5.1

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DISTRICT OF SOOKE - COMMUNITY GRANT PROGRAM

APPLICATION

If insufficient space to complete sections of this application, supplemental pages will be accepted if they are photocopy ready.

Name of Organization:	CHRISTMAS BUREAU (BANK SOCIETY
Address of Organization:	2037 EUSTACE ROAD
	P.O. Box 983 SOOKE, B.C.
	V92-149
Phone: 250 642 766	6 Fax:
E-mail:	
Contact Person: Kir	n Metzger
Category	Grant eligibility area:
A - Annual Grant	Sports and recreation
B - Bi-Annual Grant	Fine Arts and culture
C - Service Agreement	Heritage
	Public safety and community welfare
	Community beautification
	Environmental
Amount Requested: 120	CO Contract Total Budget: (attach completed Budget Form)
Have you applied before?	ES When? 2013/ Grant Received? YES
Have you submitted a final r	report for previous grant? <u>Yes</u>

Incorporation number and date of incorporation if applicable: $\frac{6-0040347}{(Applicants must be not-for-profit organizations or be otherwise publicly accountable)}$



E	of Sooke	District			
	0 2015	3EP 3			
Page 2	oevis	Heee			APPENDIX II - Policy 5.1
Describe you	ır organizat	ion, its man	date and pro	gram (s) 仁	hristmas Bureaus
Sooke Foo	1 m m		MANDA		TO
SUPPO	ORT	THE	LESS	FOR	NNATE
WITH	FOOT) .			

12

Describe the community project, program, service, activity or event ("project") for which funds are being sought. Please indicate why this project is unique or separate from other activities and why you think it should receive municipal funding.

Project description:	IRKES AND HAMS FOR CHRISTMAS.
THIS PROGR	AM PROVIDES A LARGE BRIDGE
BETWEEN PEOPL	E DURING THE TIME OF
YEAR WHEN	POVERTY SHOWS
Purpose of project:	OUR MAIN GOAL IS TO

-1

DAM

STRETCH	OUT	THE	HAMPERS

INSTEAD OF 3.

Page 3

15

COMMUNITY GRANT PROGRAM - Budget Template

Please include with your application

Date:

Organization Name:

	Other			
Revenues	Confirmed	Pending	In-kind	Total
Grants:			tha for public to the	\$
District of Sooke request		\checkmark		\$ 12,000.00
Other grants SANTAS Annon.	\checkmark			\$ 40 000.00
(list funder) Community		\checkmark	\checkmark	\$ 20,000
(list funder)				\$
				\$
Admissions / fees:				\$
				\$
Other:				\$
				\$
Total Revenues				\$ 72.0000
Expenses based on 2014				
		TORI	KEYS	\$ 8955
		HA	ms	\$ 4700
	FRE	SH PROD	NCE	\$ 13.000
				\$
	FAM	ILY HAN	IPERS	\$ 44000
		1		\$
				\$
Total Expenses				\$
		Net Inco	ome	\$ 70,655



Account Statement

Member Name	SOOKE CHRISTMAS BUREAU
Membership	
Account Name & Number	

Show Account Details

Date Range: 01/10/2014 - 06/04/2015

Coast Community Chequing

Date	Description	Withdrawals	Deposits	Balance
01-Apr-2015	Interest Paid		\$0.02	\$1,071.77
01-Mar-2015	Interest Paid		\$0.02	\$1,071.75
01-Feb-2015	Interest Paid		\$0.58	\$1,071.73
28-Jan-2015	<u>Cheque</u>	-\$15,000.00		\$1,071.15
12-Jan-2015	Deposit		\$150.00	\$16,071.15
06-Jan-2015	Deposit		\$100.00	\$15,921.15
06-Jan-2015	Deposit		\$204.35	\$15,821.15
03-Jan-2015	Deposit		\$535.00	\$15,616.80
02-Jan-2015	Deposit		\$1,171.60	\$15,081.80
01-Jan-2015	Interest Paid		\$0.70	\$13,910.20
25-Dec-2014	<u>Cheque</u>	-\$9,181.37		\$13,909.50
23-Dec-2014	<u>Cheque</u>	-\$8,979.07		\$23,090.87
19-Dec-2014	Deposit		\$530.00	\$32,069.94
19-Dec-2014	Deposit		\$2,335.55	\$31,539.94
17-Dec-2014	Deposit		\$2,220.95	\$29,204.39
16-Dec-2014	Credit		\$13,593.62	\$26,983.44
15-Dec-2014	Deposit		\$375.00	\$13,389.82
12-Dec-2014	Deposit		\$1,026.00	\$13,014.82
10-Dec-2014	Deposit		\$1,473.60	\$11,988.82
04-Dec-2014	Cheque	-\$105.00		\$10,515.22

50

April 06, 2015

03-Dec-2014	Deposit		\$383.00	\$10,620.22
02-Dec-2014	Deposit		\$7,250.00	\$10,237.22
01-Dec-2014	Deposit		\$968.55	\$2,987.22
01-Dec-2014	Deposit	-\$868.55		\$2,018.67
01-Dec-2014	Deposit		\$868.55	\$2,887.22
01-Dec-2014	Interest Paid		\$0.02	\$2,018.67
24-Nov-2014	Deposit		\$835.20	\$2,018.65
06-Nov-2014	Deposit		\$500.00	\$1,183.45
01-Nov-2014	Interest Paid		\$0.02	\$683.45
30-Oct-2014	Cheque	-\$481.03		\$683.43



NUMBER: S-40347

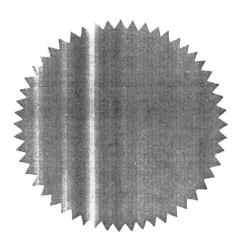
SOCIETY ACT

CERTIFICATE OF INCORPORATION

I Hereby Certify that

SOOKE FOOD BANK SOCIETY

has this day been incorporated under the Society Act



Issued under my hand at Victoria, British Columbia

on August 17, 1999

JOHN S. POWELL Registrar of Companies PROVINCE OF BRITISH COLUMBIA CANADA

APPENDIX II - Policy No. 5.1

13

District of Sooke SEP 3 0 2015

Received

1.

DISTRICT OF SOOKE - COMMUNITY GRANT PROGRAM

APPLICATION

If insufficient space to complete sections of this application, supplemental pages will be accepted if they are photocopy ready.

Name of Organization: Sooke Fe	od BankSociety								
Address of Organization: 2037 E	EUSTACE ROAD								
	.983 Socke, B.C.								
	2-149								
Phone: 250 642 7666	Fax:								
E-mail:									
Contact Person: <u>Kim Metzger</u>									
Category	Grant eligibility area:								
🖾 A - Annual Grant	Sports and recreation								
B - Bi-Annual Grant	Fine Arts and culture								
C - Service Agreement	Heritage								
	Public safety and community welfare								
	Community beautification								
41									
Amount Requested: $10,000,\infty$	Total Budget: <u>*20,000</u> (attach completed Budget Form)								
Have you applied before? 463 W	hen? 2014 Grant Received? $Y \in S$								
Have you submitted a final report for prev	rious grant?								
Incorporation number and date of incorporation if applicable: $\underline{S-0040347}$ (1999) (Applicants must be not-for-profit organizations or be otherwise publicly accountable)									



District of Sooke	
SEP 3 0 2015	
Page 2 beviece Al	APPENDIX II - Policy 5.1
Describe your organization, its mandate and program	m (s)
Sooke Food Bank Socie	· · · · · · · · · · · · · · · · · · ·
run, non profit, serving	emergancy
Describe the community project, program, service, a are being sought. Please indicate why this project is and why you think it should receive municipal fundin	s unique or separate from other activities
Project description: Mick Proc	ARAM ALLOWS
THE FOOD BANK TO PRO	WIDE MILK TO
SENIORS AND CHILDREN.	
AND YOUGART FOR LI	UNCHES (SCHOOL AGE)
Purpose of project: TO HELP GIVE	BALANCED,
HEALTHY HAMPERS. DAI	RY PRODUCTS
HELP STRETCH OUR HAM	PERS OUT, AT
THE SAME TIME AS FILL	WNCH BAGS (YOBGART)
FOR SCHOOL CHUDREN	
	the second s
i litere en	n an
The names of those involved in carrying out the proj	
VOLUNTEERS OF SOOKE	HOOD BANK
Date and Place of Project: 2016 ~ Soo	KE COMMUNITY HALL.
Date and Place of Project: $2016 - 500$	KE COMMUNITY HAU

Page 3

COMMUNITY GRANT PROGRAM - Budget Template

Please include with your application

Date:

. /* - a

Organization Name:

Revenues	Confirmed	Pending	In-kind	Total
Grants:				\$
District of Sooke request		V		\$10000.00
Other grants (SUAND FARMS	\checkmark			\$100000
(list funder)	Y			\$
(list funder)				\$
				\$
Admissions / fees:				\$
				\$
Other:				\$
				\$
Total Revenues				\$ 20000
Expenses				
Схрепзез				\$
	MI	K		\$160000
	You	GART		\$ 4000.00
	0.0	01-11-5		\$
				\$
		6		\$
				\$
Total Expenses				\$
-		Net Inco	ome	\$20000

NUMBER: S-40347



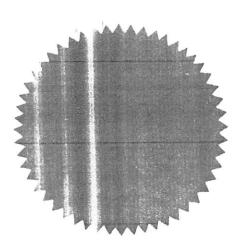
SOCIETY ACT

CERTIFICATE OF INCORPORATION

I Hereby Certify that

SOOKE FOOD BANK SOCIETY

has this day been incorporated under the Society Act



Issued under my hand at Victoria, British Columbia

on August 17, 1999

JOHN S. POWELL Registrar of Companies PROVINCE OF BRITISH COLUMBIA CANADA

SOOKE FOOD BANK BUDGET

		Program Actual Revenues/Expenses	Program Budget	Program Budget
		Previous Fiscal Year	Current Fiscal Year	Next Fiscal Year
Balance Forwar	ď	\$26, 819.76	(\$526.48)	
Revenues	•			
Federal Funding Provincial Fundir				
Municipal Fundin	v		\$4,575.32	\$4,500.00
Gaming Grant	.0		+ 1,01 	\$70,000.00
Membership Fee	S	\$11.00	\$16.00	\$16.00
Fundraising		•	\$19,958.20	\$20,000.00
Donations		\$26,565.47	\$20,000.00	\$20,000.00
interest		\$164.96	•	•
Other				
	Sub-Total	\$53,561.19	\$44,023.04	\$114,516.00
			•	
In-Kind Income				
Labour			\$48,830.00	\$50,000.00
Materials			\$66,099.50	\$65,000.00
			,	• • • • • • • • • • •
	Total	\$53,561.19	\$158,952.54	\$229,516.00
Expenses				
			•	
Food		\$49,493.54	\$55,000.00	\$103,355.00
Transportation		\$1,370.63	\$1,400.00	\$1,500.00
Telephone		\$966.79	\$1,100.00	\$1,200.00
Insurance		\$625.00	\$650.00	\$650.00
Administration		\$1,525.00	\$2,700.00	\$2,700.00
Miscellaneous		\$106.71	\$120.00	\$150.00
	Sub-Total	\$54,087.67	\$60,970.00	\$109,555.00
In-Kind Expens			400,070.00	V100,000.00
Labour			\$48,830.00	\$50,000.00
Materials			\$66,099.50	\$65,000.00
	Total	\$54,087.67	\$175,899.50	\$224,555.00
	TOTAL		φ175,035.5U	4667,000.00
	Surplus / Deficit	(\$526.48)	(\$16,946.96)	\$4,961.00
Community Gro CASA Legion St. Vincent du P			\$ 8,000.00	\$8,500.00
Sooke Crisis Se				

•

Assets: Sooke Food Bank Christmas Bureau Total Assets	Food Milk & Eggs Transportation Insurance Administration Telephone Web Work Miscellaneous Total Income/(Loss) Balance Forward Balance Sheet	Balance Forward Receipts Donations Grant Income Interest Total	
November 30, 2014 11,951.88 0.00 11,951.88	101,383.23 5,664.94 1,400.00 650.00 1,500.00 2,232.22 1,260.00 643.16 114,733.55 4,134.79 4,134.79	12,387.85 71,480.49 35,000.00 0.00 106,480.49	November-14

SOOKE FOOD BANK SOCIETYY

DEC 2013 - NOV 2014

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Total 2014		11-Dec	4-Dec	20-Nov	13-Nov	6-Nov	16-Oct	9-Oct	2-0ct	18-Sep	11-Sep	4-Sep	21-Aug	14-Aug	7-Aug	17-Jul	10-Jul	3-Jul	unr-67	Unr-77	unr-c	15-May	8-May	1-May	17-Apr	10-Apr	3-Apr	20-Mar	13-Mar	6-Mar	20-Feb	12-Feb	6-Feb	23-Jan	16-Jan	y-Jan-14	0 1-5 14
3234		81	164	48	120	160	86	100	105	72	96	118	62	91	135	74	88	96	/3	106	130	73	56	65	71	90	90	57	69	116	57	87	137	18	75	125	417
3604		88	177	52	134	179	108	113	116	80	104	135	65	102	153	81	101	105	77	120	154	84	102	66	08	102	101	61	77	132	58	86	157	20	58	137	1
3234		81	164	48	120	160	98	100	105	72	96	118	62	91	135	74	88	96	73	106	130	73	95	59	71	90	90	57	69	116	57	87	137	18	75	123	-
3234	10.5	104	164	48	120	160	86	100	105	72	96	118	62	16	135	74	000	96	73	106	130	73	95	59	71	90	90	57	1 69	116	57	- 87	137	18	75	123	
7660		102	777	113	CBC	375	228	243	244	166	227	280	136	216	328	172	217	225	161	264	331	176	211	139	170	219	213	128	163	279	127	_	-		184		1
3604	00	117	177	3	134	170	108	113	116	8	104	135	65	102	153					-	-	-			8		-				-						÷
4254	OUT	203	200	50	123	212	126	-	-+		+	-	-	+	-	-			-		-		-		56	-		69	-	+	-	114	-	25	-		
4284	OUT	203	00	TOT	10	242	126	120	137	29T	172	160	72	119	189	94	123	125	88	150	187	103	114	78	56	123	123	69	92	157	70	114	188	25	-	163	
3985	SOT	191	20	100	100	100	118	130	177	20	110	144	70	111	173	89	113	118	84	140	170	92			87		_		_		-1		+	-	96	-	
5690	142	266	84	204	607	2014	170	170	182	101	170	212	04	168	244	127	158	171	123	192	249	131	155	105	125	166	156	98	173	204	9	153	+	+	+	-	00
JOBC	103	191	58	2CT	CGT	011	110	171	177	113	Tabl	144	70	111	173	89	113	118	84	140	170	92	108	72	87	114	113	5	22	144	60	102	170	23	96	-	
5600	142	266	84	204	687	1/0	170	701	101	2/1	112	212	2	169	244	127	158	171	123	192	249	131	155	105	125	122	152	200	132	20C	9	152	153	28	140	-	
5283	133	252	78	CST	202	001	100	110	777	1100	100	107	5	154	272	118	142	160	119	174	218	120	181	70	113	151	115	202	11/	195	3	127	720	36	127	196	and the second
5365	133	252	78	281	268	ACT	104	110	711	103	100	100	3	154	VCC	110	140	160	. 119	174	218	120	181	97	112	151	140	50 4TT	111	195	21	127	Ucc 1	30	107		
2225	83	165	50	125	162	DOT	701	ont	13	100	6TT	110	5	101	107	34	0, 10	92	73	110	137	73	116	5	74	2 2	8 8	10	20	110	3 2	3 5	or	10	72	174	WEEL
DEAD																									10.0												
NULC			1		10		1		1		1	1	5	1	1	1	1		1	1	1	1			COT						-					-	
7641 6						1	1					1							1		T	1			13.5	1	-	1	1	+	+	+-	+	+-			-
7707	63	93	28	66	146	156	98	72	51	79	100	28	72	141	46	80	04	00	201	100	1/1	CL	44	ec.	80	79	33	52	103	28	68	139	18	/6	114	141 DO 141 MINA CITIC	UN I WINE CHI
	130	252	77	184	264	162	162	158	106	161	194	68	153	208	122	144	152	119	153	202	121	175	72	112	154	140	96	107	175	86	138	213	23	127	182	T	
	ន	93	78	00	146	156	86	72	51	67	100	28	72	141	46	80	84	38	109	141	66	115	44	65	88	79	33	52	103	28	68	139	18	76		1	

APPENDIX II - Policy No. 5.1

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APPLICATION								
If insufficient space to complete sections of this application, supplemental pages will be accepted if they are photocopy ready.								
Name of Organization: <u>Student Art Bus Shelter Project</u>								
Address of Organization: <u>62.18 Sooke Rd</u> .								
Sooke, B.C.								
<u></u>	IJ							
Phone: 250.642.5211 Fax: 250.642.7866								
E-mail: <u>Sgaratesde2.bc.</u> ca Contact Person: <u>Sue Garat</u>								
Contact Person: Sue Go	arat							
Category	Grant eligibility area:							
A - Annual Grant	Sports and recreation							
B - Bi-Annual Grant	Fine Arts and culture							
C - Service Agreement	Heritage							
	Public safety and community welfare							
	Community beautification							
	Environmental							
Amount Requested: #1, 925.87	Total Budget: <i>3,851.75</i>							
	(attach completed Budget Form)							
Have you applied before? Whe	en? Grant Received?							
Have you submitted a final report for previous grant?								
Incorporation number and date of incorporation if applicable:								

DISTRICT OF SOOKE - COMMUNITY GRANT PROGRAM

1

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Student Art Bus Shelter Project 2015

* This project has directly included 90-120 students per semester and, indirectly, innumerable friends, family and visitors.

* The project has had a very positive response throughout the community and has inspired other community ideas and efforts at revitalization

* The location is the most highly visible spot in the center of Sooke and has prevented the re-current vandalism that happened in the past, saving the District of Sooke thousands of dollars per repair of the shelters. We have, and will continue to maintain a functional and unique shelter for all to use.

* Art pieces have expanded to include all school age artists as well as community artists and groups.

* The youth take great pride in their involvement as artists and collaborators in their community.

* The project is well supported with donated time, School District 62 dollars, and materials and expertise, by qualified adults who are committed to its on-going success.

The Shelters have been refurbished with new Lexan (plexiglass) and a new installation system has been donated by BC Transit and was installed in June 2015. The new frames were removed in September in anticipation that this installation system will transfer to the new BC Transit Shelters at the Round-About)

*Edward Milne Community School, as sponsoring organization, is providing half the funds and on-going accountability.

* The project has been an additional point for tourists to remember us by and appeared in a promotional video of Sooke.

* It has been a success for all involved!

Page 2

Describe your organization, its mandate and program (s) ____

The Project evolved over time with the assistance of the Engineering Department of the District of Sooke. The initial installation took place in October 08 and the second shelter's installation in November 08. Subsequent installations have taken place twice a semester since. We have also included art from Journey Middle School, the elementary schools and SOCLA.

Describe the community project, program, service, activity or event ("project") for which funds are being sought. Please indicate why this project is unique or separate from other activities and why you think it should receive municipal funding.

The Student Art Bus Shelter (SABS) Project was initiated by me, Susan Percival, Education Assistant, EMCS. The concept of refurbishing the bus shelter(s), located at Village Foods, designed to include an art installation, was meant to create a functional shelter, a public place for the display of art created by youth and a combination that would deter the recurrent vandalism. This has been accomplished as of October 2008.

EMCS Art Department provides the opportunity, materials, and space for creative expression and understanding by its students, guided by a qualified instructor. Two dimensional works in paint, ink, pencil, charcoal, printmaking and photography are supported as well as three dimensional works in clay, found objects, construction materials and Styrofoam. Art instruction is available to all ages and abilities, Grade Nine through Twelve.

Purpose of project:

The purpose of this project is to showcase youth in a positive manner. I wanted to create an opportunity for youth to publicly display tangible results of their efforts and creativity. This artwork is by youth, about youth and for these youth's community to observe and enjoy. A wider range of ages have been invited to participate and will be displayed later in the year.

The names of those involved in carrying out the project:

This project will be overseen by me, Susan Percival, with the expertise and the support of Sue Garat, Art Department Head, EMCS. There are between 90 and 120 students involved each semester.

Date and Place of Project: _______

Page 3

COMMUNITY GRANT PROGRAM - Budget Template

Please include with your application

Date:

Organization Name:

Revenues Grants: District of Sooke request (2015)	Confirmed	Pending	In-kind	Total
Grants: District of Sooke request (2015)				
District of Sooke request (2015)				\$
(2-10)		tione in		
		1925.87		\$ 1925.87
Other grants				\$
(list funder)				\$
(list funder)				\$
				\$
Admissions / fees: N/A .				\$
				\$
Other:				\$
				\$
Total Revenues				\$
Expenses - please see atta	ched ce	ceints		
preuso jee una		00073		\$
-				\$
				\$
		-		\$
				\$
				\$
				\$
Total Expenses				\$
		Net Inco	me	\$

Invoice



Bill To:

EDWARD MILNE SECONDARY EDWARD MILNE SECONDARY 6218 SOOKE RD PO BOX 1010 SOOKE, B.C. V9Z 1J1 250-642-5211

Reference: Comment:

ATTN: SUE GARRETT

Item Lookup Code

Description

CANVAS BY THE FOOT - 10 OZ 60 CANVAS-10OZ COVERSTOCK WHITE SMOOTH 17X23 CSWS1723 **NEWSPRINT PAPER FIERRO 18X24 NEWS1824** ACRYLIC 1000ML CARBON BLACK IB031000 ACRYLIC 1000ML BRIGHT RED IB191000 ACRYLIC 1000ML PHTHALO BLUE IB211000 ACRYLIC 1000ML PRIMARY YELLOW IB251000 ACRYLIC 1000ML TITANIUM WHITE IB291000

Transaction #: Account #: PST Exemption #: Page: Date: Time: Cashier: Register #: 344116 100227 PSTEXEMPT 1 of 1 9/22/2014 3:00:03 PM cs 10

Ship To: EDWARD MILNE SECONDARY EDWARD MILNE SECONDARY 6218 SOOKE RD PO BOX 1010 SOOKE, B.C. V9Z 1J1 250-642-5211

	Extended
	\$219.00 \$76.00 \$90.00 \$255.28 \$620.10 \$476.28 \$555.66
	\$5510.56 \$510.56

Terms Net 30 Interest at 2% pr Month on Past	Sub Total	\$2,802.88
Due Accounts	GST	\$140.14
ISLAND BLUE PRINT CO LTD	Total	\$2,943.02
GST# R102534617	Charged ON ACCOUNT	\$2,943.02

Island Blue Print Co Ltd.3切9年ort St., Victoria, BC V8V 3K3 T 250-385-9786 F 250-385-1377 TF 1-800-661-3332

School Specialty CAN

Unit 200, 5510-268th Street Langley BC V4W 3X4 Toll Free Phone: 866-519-2816 Toll Free Fax: 800-775-0353 www.schoolspecialty.ca

Ship To: EDWARD MILNE COMMUNITY SCHOOL 6218 SOOKE RD BOX 1010 SOOKE BC V9Z 0G7 CA

Packing Slip

Page: 1 of 2

Order Number: **30443796** Ship Date: **10/03/2014** Customer Number: **224881** Shipment Number: **104070768 Customer PO: SGARAT Attn: SUE GARAT**

Order Information:

Delivery Information:

- Your order may ship in multiple boxes and may deliver at different times.
- One packing slip is provided per shipment; there is not one included in every carton.
- By ordering goods from School Specialty Canada, the purchaser waives and transfers their rights to
- receive the actual amount of duties refunded for returned merchandise to School Specialty Canada.
- The duties, which are included in the purchase price, in turn, will be refunded to the purchaser
- directly by School Specialty Canada.

The following items are in this shipment:

	- 1	- <u>-</u>	T	1			
Line	Product No	Cust Item No	Description	UOM	Qty Ord	Qty Ship	Qty B/O
1	1299774	1299774	INK BLOCK 16 OZ VIOLET	EA	1	1	
			PRINTING SAX WATERBASEC				
2	246686	246686	PAPER FOLIA TRANSPARENT 19-3	PK	1	1	
			4X27-1/2 PACK OF 100				
3	247313	247313	MEDIUM ACRYLIC TRUE FLOW				268.76
			GALLON GLOSS				
4	248665	248665	CONST PPR 18X24 BLACK	PK	4	4	
			RIVERSIDE 50 PER PACK				
5	085771	085771	BEADS EXOTIC PACK OF 170	PK	1	1	
6	408860	408860	BEADS GLASS KIT	EA	1	1	
7	1353935	1353935	GLUE WHITE GALLON EA - SCHOOL	EA	4	4	
			SMART				
8	217185	217185 .	PAINT TEMPERA JAZZ GLOSS PINT	ST	1	1	
			OPAQUE SET OF 10				
9	402398	402398	EASY-TO-CUT PRECUT UNMOUNTED	PK	. 3	3	
•			12X12 PACK OF 6		_		
10	200591	200591	TISSUE SPECTRA RAINBOW REAM		2	2	
			PACK OF 480		-	_	
11	233288	233288	WONDERFOAM ASSORTED SHAPES	PK	1	1	
			PACK OF 264		-	-	
12	447659	447659	WIRE NICKEL SILVER 1 LB 20	EA	1	1	
			GAUGE		_	-	
13	447632	447632	WIRE SOFT COPPER 18 GAUGE 1 LB	EA	2	2	
14	1296507	1296507	PAPER RENAISSANCE CRAFT ASSORT	PK	-	1	
••			8.5 X 11 PACK OF 32		•	. •	
15	1299772	1299772	INK BLOCK 16 OZ BLUE PRINTING	EA	2	2	
1.0			SAX WATERBASEC		-		
16	1299770	1299770	INK BLOCK 16 OZ YELLOW	EA	1	1	

MORE ITEMS ...

We want you to be 100% satisfied. If for any reason you are unhappy with the products you have just received, please call **866-519-2816** within 10 days to report damages and up to 30 days to obtain a Return Authorization (RA) number for products in their original packing and in sellable condition. Product returned without authorization, additional items not part of original authorization, or products arriving in an unsellable condition will not be cligible for credit and product will not be shipped back to the customer. Please note Custom orders are made to your specifications and may not be returned.

School Specialty CAN Unit 200, 5510-268th Street Langley BC V4W 3X4 Toll Free Phone: 866-519-2816 Toll Free Fax: 800-775-0353

www.schoolspecialty.ca Ship To: EDWARD MILNE COMMUNITY SCHOOL 6218 SOOKE RD BOX 1010

6218 SOOKE RD BOX 1010 SOOKE BC V9Z 0G7 CA

Printed: 10/03/2014 14:17:34

Page: 2 of 2

Order Number: **30443796** Ship Date: 10/03/2014 Customer Number: 224881 Shipment Number: 104070768 Customer PO: SGARAT Attn: SUE GARAT

Line	Product No	Cust Item No	Description	UOM	Qty Ord	Qty Ship	Qty B/O	
			PRINTING SAX WATERBASED					
17	1299773	1299773	INK BLOCK 16 OZ TURQUOISE	EA	1	1		
			PRINTING SAX WATERBASED					
18	1299768	1299768	INK BLOCK 16 OZ ORANGE	EA	<u> </u>	11-		
			PRINTING SAX WATERBASED					
19	1398078	1398078	FOAM BOARD WHITE - VALUE 20X30	CS	3	3		
			10-CS					
20	407536	407536	LINOLEUM CUTTERS ASSORTED SET	ST	5	5		
			OF 5					
21	1334791	1334791	PAPER ROYLCO RETRO POP 8.5X11	PK	1	1		
			PACK OF 32					
22	1371711	1371711	SKETCHBOOK HARDCOVER BASIC 5.5	EA	10	10		
			X 8.5 IN 216 PAGE					
23	207169	207169	WONDERFOAM 9X12 SHEETS ASST	PK	1	1		
			COLORS PACK OF 10					
24	410738	410738	CHARMS ASSORTED PACK 100	PK	1	1		
25	404655	404655	BRUSH TF OPTIMUM WHT TKLN SHRT	ST			396.7	•
			HDNL SET OF 72					
26	464318	464318	GESSO PRIMA ECONOMY GALLON	EA			137.16	
27	DISC-ITEM	1426323	GLUE STICK ELMER'S .24OZ PK/60	EA	1		··	
			***WE'RE SORRY, THE ABOVE					
			ITEM HAS BEEN DISCONTINUED.					
			ALTERNATE ITEMS MAY BI					
			AVAILABLE					

Total Expenses \$ 3,439.07 Taxes 2.12 <u>412.68</u> # 3,851.75 $\div 2 = \frac{4}{3},925.87$

We want you to be 100% satisfied. If for any reason you are unhappy with the products you have just received, please call 866-519-2816 within 10 days to report damages and up to 30 days to obtain a Return Authorization (RA) number for products in their original packing and in sellable condition. Product returned without authorization, additional items not part of original authorization, or products arriving in an unsellable condition will not be eligible for credit and product will not be shipped back to the customer. Please note Custom orders are made to your specifications and may not be returned.

APPENDIX III - Policy 5.1

Page 3

COMMUNITY GRANT PROGRAM - Financial Statement (2014 Bus Shelter Out)

Period Covered:

Organization Name:

Revenues	Actual Results
Grants:	\$
(list funder) (District of Sooke)	\$\$1,891.00
(list funder) School District 62	\$ 1,891.00
(list funder)	\$
	\$
Admissions / fees:	s NA
In- Kind donation by Don Miller Welding	\$ (\$30000)
	S
Other:	s NIA
	\$
Total Revenues	\$ 3,782.06
Expenses	<i>,</i> .
please see attached.	\$ 3,782.00
	\$
	\$
· · · · · · · · · · · · · · · · · · ·	\$
	\$
	\$
	\$
	S
	\$
Total Expenses	\$
Net Income	

	District of Sooke
APPENDIX II - Policy No. 5.1	SEP 2 9 2015
	Received
DISTRICT OF SOOKE - COMMUNITY GRANT PRO	OGRAM

\$

.

6

APPLICATION

If insufficient space to complete sections of this application, supplemental pages will be accepted if they are photocopy ready.

Name of Organization:	TRANSITION SOOKE					
Address of Organization:	C/O 2270 POND PLACE					
	SOOKE, B.C.					
	V9Z 0V9					
Phone:_	Fax: N/A					
E-mail: _						
Contact Person: JEFF BATEMAN						
Category	Grant eligibility area:					
A - Annual Grant	Sports and recreation					
B - Bi-Annual Grant	Fine Arts and culture					
C - Service Agreement	B Heritage					
	Public safety and community welfare					
	Community beautification					
	B Environmental					
	000. [∞] (attach completed Budget Form)					
паче уоц аррнец рекоте : Ус	5 WINNING 2015 GIANE RECEIVED YES (Wild Wice Sooke)					
Have you submitted a final report for previous grant? <u>No</u>						
Incorporation number and date (Applicants must be not-for-profi	of incorporation if applicable $5 - 0058699$ it organizations or be otherwise publicly accountable					

.

Page 2

Describe your organization, its mandate and program (s) ____

Transition Sooke is a non-profit volunteer citizen's initiative dedicated to working collaboratively with existing groups in the Sooke region to build community resilience and sustainability. Founded in 2010, we are affiliated with the UK-based Transition Network as one of 479 "official" Transition Towns around the world. In 2015, we have played a founding role in the launch of our working groups Zero Waste Sooke, Wild Wise Sooke and Permaculture Sooke. We have also helped organize the Sooke Region Foodshed Roundtable initiative.

Describe the community project, program, service, activity or event ("project") for which funds are being sought. Please indicate why this project is unique or separate from other activities and why you think it should receive municipal funding.

Project description: _

(i) **Transition Sooke**: Seeking operational funds for a series of 2015 projects: a) reskilling workshop series; b) speaker presentations; c) film rental fee for an Awareness Film Night screening.

(ii) **Wild Wise Sooke**: Operational funds for a) coordinator's travel expenses for site visits within the District of Sooke; b) public-education presentations to schools, scouts and guides, community groups etc.

(iii) **Zero Waste Sooke**: Operational funds for a) an Open Space meeting on waste management in the Sooke region; b) promotional materials (signage, artwork supplies, website expenses, stencils for recycled t-shirts); c) registration with Zero Waste Canada; d) monthly meeting room rentals x 12 at Sooke Region Volunteer Centre.

Purpose of project:

1. **Transition Sooke**: a) Reskilling workshops give community members expertise in skills once commonly known to previous generations, i.e., foraging, fermentation, food preservation, bike/engine maintenance, food gardening, etc. b) speaker series gives residents chance to hear from experts in fields related to Transition mandate (i.e., food security, alt.energy, non-violent communications, consensus training).

2. Wild Wise Sooke: Coordinator Debb Read travels an average of 350-450 kms per week making house calls re: bear safety and habituation issues in problem neighborhoods. Funding is sought for a portion of her 2015 travel expenses as well as expenses related to public education talks.

3. Zero Waste Sooke: Operational costs are sought for this citizen's initiative. A facilitated community Open Space meeting lets Sooke residents debate and seek solutions to local waste-management issues - Net Zero Waste compost plant, waste-transfer stations, pet waste, illegal dumping, waste-as-energy-source possiblities, etc.

Names of those carrying out the projects include ...

Transition Sooke - Blake Barton, Jeff Bateman, Martin Bissig, Sofie Hagens, Lee Hindrichs, Stephen Hindrichs, Kara Middleton, Andrew Moore, Tony St-Pierre, Michael Tacon, Mark Ziegler.

Wild Wise Sooke - Debb Read, Nitya Harris.

Zero Waste Sooke - Steve Unger, Wendy O'Connor, Zach Ogilvie, Jo Philips, Bev England, Ralph Hull, Lis Johansen, Anna Smandych, Glyse Clarkson.

Page 3

COMMUNITY GRANT PROGRAM - Budget Template

Please include with your application

Date:

•

•

Organization Name:

Revenues	Confirmed	Pending	In-kind	Total
Grants:				\$
District of Sooke request		4,000		\$ 4,00000
Other grants				\$
(list funder) Van City Community Project Gran	t(?)	1,00000		\$ 1,00000
(list funder)				\$
				\$
Admissions / fees: By donation		8 50°°		\$ 8 50°°
Admissions/fees: By donation (pay-what-you-can)				\$
Other:				\$
				\$
Total Revenue: TRANSITION SOOKE		************		\$ 5.85000
Expenses a) Reskilling workshops x b) Speaker series x 3 (201 c) Film rental fee for Awar	5) - honorariums, t	ravel, venue r	ental	enue \$1,000.00 \$ 800.00 \$ 300.00
wild wise sooke a) Debb Read's 2015 trave b) Presentation expenses,			esident group	\$1,000.00 s \$700.00
ZERO WASTE SOOKE a) Open Space community b) Costs for signage, broch c) Registration with Zero V d) Supplies and stencils for e) 10 meetings at Sooke Re Total Expenses	ure, website develo Vaste Canada r recycled ZWS shir	opment ts/vests		ts) \$1,000.00 \$ 500.00 \$ 100.00 \$ 200.00 \$ 250.00 \$ 5850 °
		Net Inco	me	\$ \$

SOOKE TRANSITION TOWN SOCIETY – INCOME/EXPENSE STATEMENT 15th September 2014 – 15th September 2015

MAIN ACCOUNT

<u>Income</u>

•

DONATIONS.....\$2009.85

<u>Expenses</u>

Event Rentals	
Advertising	\$395.54
Printing and Design	\$326.03
Project Contract (Permaculture Demo)	\$300.00
Logo Design	\$430.00
Banking Cost (cheques)	\$135.39
Society Annual Return fees	\$ 40.00
Membership Dues	\$ 50.00
Purchase of a Display Banner	\$ 94.50
Insurance (Outdoor Event)	\$175.00
Event co-sponsorship (with BCSEA)	\$100.00
Miscellaneous	\$107.28

TOTAL EXPENSES.....\$2867.49

SUB-ACCOUNT - WILD WISE SOOKE

<u>Income</u> \$5325.00

Expenses \$1466.93 (Printing costs for flyers and signs)

TOTAL COMBINED ACCOUNT DETAILS

TOTAL COMBINED INCOME = \$7334.85

TOTAL COMBINED EXPENSES = \$4334.42

TOTAL COMBINED ACCOUNT BALANCE (15 September, 2015) = \$5808.05 including interest

MT - Treasurer

Sooke Transition Town Society - Balance Sheet 15th September 2014 - 15th September 2015

Main Account

•

September 2014 balance forward = \$2807.62

TOTAL INCOME : \$2009.85 TOTAL EXPENSES : \$2867.49

Account Loss over the year = \$857.64 minus bank interest

September 2015 balance forward = \$1949.98

Wild Wise Sooke - Sub-Account

Initial Deposit (17th June 2015).....\$5325.00

EXPENSES = \$1466.93

Current Balance forward = 3858.07

TOTAL BALANCE IN ALL ACCOUNTS = \$5808.05

Prepared by Michael Tacon Treasurer – Sooke Transition Town Society September 17th, 2015

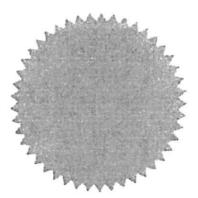
Number S-0058699



CERTIFICATE OF INCORPORATION

SOCIETY ACT

Thereby Certify that SOOKE TRANSITION TOWN SOCIETY was incorporated under the Society Act on August 18, 2011 at 12,26 PM Pacific Time.



Issued under my hana at Victoria. British Columbia. on August 13, 2011

RON TOWNSHEND Registrar of Companies PROVINCE OF BRITISH COLUMBIA CANADA



"Transition Sooke is a non-profit volunteer organization dedicated to making Sooke a more resilient and sustainable community. As an independent, west coast Canadian part of the worldwide Transition Network, we wish to explore the creative possibilities of local action to reduce our dependence on fossil fuels, offshore food supplies, imported goods and an unstable global financial system.

By working with a full range of local organizations and citizens, we believe we can promote positive solutions and make slow, sensible and steady change in the spirit of hope, play, learning and community engagement. We strive to connect people to their passions while building on and respecting Sooke's traditions, identity and strengths."

Our 2015 Board of Directors (aka Core Team) - Blake Barton, Jeff Bateman (president), Martin Bissig, Sofie Hagens, Lee Hindrichs, Stephen Hindrichs, Kara Middleton, Andrew Moore, Tony St-Pierre, Michael Tacon, and Mark Ziegler.

For more information ...

Website: www.sooketransition.org Email: sooketransition@gmail.com Facebook: "Transition Sooke" Twitter: @SookeTransition



Our Story So Far (in reverse chronological order)

Government Source of Sourc

Federal candidates' debate co-presented with the BC Sustainable Energy Association & Dogwood Initiative at Edward Milne Community School (Sept. 16, 2015)

Reskilling Fair & Community Picnic at InishOge Farm (Aug. 9, 2015)

Climate change & Sooke foodshed presentation with Dr. Parvez Kumar, Mary Coll & Mark Ziegler at St. Rose of Lima Church (July 22, 2015)

Dermablitz #1 6460 Sooke Rd. (June, 2015)

Open Space Community Think Tank @ the Sooke Harbour House (Oct. 2014)

Campaign for Sooke's 'No More Tankers' plebiscite (Summer/fall, 2014)

Let BC Vote public forum at St. Rose of Lima Church (June, 2014)

Dr. Thierry Vrain GMO talk at Sooke Harbour House(Nov. 2013)

GE-Free Van Isle rally at the Association of Vancouver Islands & Coastal Communities Convention in Sooke (April 14, 2013)

Two editions of the **Sooke Slow Food Cycle** (Sept. 24, 2012 and Oct. 9, 2011)

Local Economy Forum at Sooke Harbour House (Nov. 24, 2012)

Mayor's Candidate Forum with Wendal Milne and Dave Bennett (Nov. 6, 2011)

Transition Sooke **incorporated** under the Society Act of BC (Aug. 18, 2011)

Sooke Transition Initiative granted official status by Transition Network (Dec. 8, 2010)

□ Our **first public gathering** is held at the **T'Sou-ke First Nation** (June 23, 2010) following initial planning meetings by John Boquist, Margaret Critchlow, Andrew Moore and Michael Tacon.

Transition Network founded in Totnes, England by Rob Hopkins (fall 2006)

Vision

- Certified Zero Waste
- Model Zero Waste town
- No waste leaves Sooke
- Vibrant community recycle
- Composting centre
- Free store/re-use-it centre
- Turn 'waste' into local jobs
- Aware kids & community



SODKE POCKETNEWS June 30, 2015

Roadside litter-busting in Sooke

Posted on June 30, 2015

- by Zero Waste Sooke

How litter-strewn are the roads in Sooke? Somewhat but ultimately not bad at all as a team of Zero Waste Sooke volunteers discovered when they roamed local streets on Sunday, June 14 picking up stray bits of garbage and talking trash with residents along the way (as ZWS reps will also do at Canada Day on the Flats this Wednesday).



Afternoon roadside crew (from left): Lis Johansen, Mary Coll, Finn, Chloe, Sifu Moonfist, Steve Unger, Alabama and Zac Ogilvie, Photo by Jeff Bateman

There are litterbugs out there, of course. Two shifts of volunteers accompanied by community roadside clean-up hero Sifu Moonfist and featuring a mix of youngsters and familiar Sooke faces like Ralph Hull, Lis Johansen and Frederique Phillip collected 20 partially filled bags of litter over four hours. Team leader Zach Ogilvie was able to recycle at least 80 percent of the haul at his curbside pick-up.

The District of Sooke provided vests, garbage bags and insurance waivers, then collected and disposed of the residual 20 percent of bona fide trash. The ZWS roadside clean-up team plans to be a semi-regular part of local keep-it-tidy efforts. Employees of SPR Traffic Services snag roadside trash on visits to town every two weeks under contract with the District of Sooke. And an Adopt-A-Highway stretch of the Sooke Road is periodically scoured by the Sooke Youth Council in tandem with the Rotary Club of Sooke, most recently this last weekend.

On June 14, residential areas of Sooke proved to be relatively spotless. "I'm

bored, it's hard to find anything to pick up," said one of the team's young volunteers. Unfortunately, the situation wasn't quite as clean and green along Grant Road West, Helgesen, Church and Townsend Roads. Much of the trash was left by car and foot commuters, including cigarette butts and packages, paper coffee cups, fast-food wrappers, drink bottles, beer empties and plastic gum cases.

"It's a shame that maybe 1 percent of folks are ruining it for the rest of us who would never dream of littering," says Zero Waste Sooke coordinator Steve Unger. "So thank you to the 99 percent of Sookies who care about keeping our town clean, natural and pristine. For the others who think Sooke is their personal garbage can, think twice, you are in the vast minority."



6689 GOODMERE 250.642.6452

Ogilvie did an after-the-fact garbage audit. "Among the litter we found children's toys, clothing, and even an unopened can of beer," says Ogilvie. "Through archeological study, we come to understand more about past civilizations through the artifacts they leave behind. If handmade tools and earthen cookware tell the story of a resourceful and self-sustaining people, what will our single-use cups and cellophane packaging say about us?"

Zero Waste Sooke is a new citizen's initiative operating through Transition Town Sooke and inspired by Awareness Film Night's screening of the *Clean Bin Project* documentary film early this year. More road-side clean-ups are planned later this summer and in the fall. For more info, please search 'Zero Waste Sooke' on Facebook and Twitter.

Wild Wise Sooke Program Bear Wise Project A Project of Transition Sooke

Work Plan April 22, 2015

Mission:

To reduce human/bear conflict through education, cooperation and active management initiatives in the community of Sooke.

Governance:

The Sooke Bear Wise Project will be a project of Transition Sooke. The work will be led by two part-time project co-ordinators with the involvement of a number of volunteers. The Project will be advised by a Working Group comprised of the following:

Transition Sooke District of Sooke Coexisting with Carnivore Alliance Conservation Officer Service RCMP Sooke Chamber of Commerce EMCS Society Habitat Acquisition Trust

Regular reporting will be done to the Board of Transition Sooke regarding the project.

Project Elements:

Background Benefits of a Community Program Key Messages Target Audiences Delivery Strategies Project Plan 2015 Project Budget 2015 Project Funding 2015 Performance Indicators Resources

Background:

The black bear, the largest mammal on Vancouver Island is distributed throughout the entire

island with higher concentrations in the uninhabited low-lying forests including Sooke. Bears and humans have similar habitat needs and so there is a significant potential for conflict.

In 2013/14, there were 523 calls to the Conservation Officer (CO) regarding bears in the CRD and 441 of these calls were just from the District of Sooke. In this time, 23 bears were killed in the CRD and 16 of these bears were killed in the Dist. of Sooke. These numbers indicate that the District of Sooke is a hotspot for carnivore conflict within the CRD. An extensive public education and conflict reduction program was conducted by Debbie Read via WildsafeBC program which resulted in a large reduction of bear complaints and kills.

In 2014/15 there were 374 calls regarding bears in the CRD and of these 278 calls were from Sooke. Also, at this time, 10 bears were killed in the CRD and 4 of these bears were killed in the District of Sooke. The education program has obviously made a huge difference and needs to be continued or this progress will be lost.

An education program to deal with human/bear conflicts was not available in Sooke in 2015. To ensure that we have continuation, in discussion with the Mayor of Sooke and municipal staff, a number of Sooke community members including the Chamber of Commerce, Sooke Transition, Sooke Food Chi, municipal staff, the Conservation Officer and the RCMP were invited to discuss the possibilities for conducting a community bear education program in Sooke.

The meeting established the need for an existing Society to become a fiscal host for this project to allow the immediate start up for upcoming season, form partnership to encourage working together sharing and further development opportunities. Also, there are already a number of organizations that deal with similar issues in Sooke and it was recognized that in working with an existing organization, the education program could be integrated with many different societies and organizations in Sooke. The opportunity to partner and collaborate with Transition Sooke in their Waste management program was identified and Board approval was sought. On April 14, 2015 the Board of Transition Sooke accepted the Sooke Bear Wise Project as one of their projects.

Benefits of a Community Program:

There are a number of benefits to Sooke having a Community Bear Conflict Reduction program including:

- Support from municipality and community organizations
- Potential for funding opportunities from business and province
- Funds go directly to community
- Support of community educational needs
- Support of Wildlife and Environment of Sooke
- Involvement of Sooke Youth Council organization, volunteer participation, and possible
 employment opportunities
- Co-operation with Sooke businesses involved with the hospitality industry, nature tours etc. 80

- Potential collaboration with Food Chi for support and education
- Assistance to RCMP with wildlife complaints
- Contribution to Chamber of Commerce initiatives for Adult education, New Comers Club educational luncheons, and Job creation and work experience programs
- Work directly with municipality to cooperatively resolve community and municipal wildlife issues
- Support and work directly with Conservation Services through education and innovation

Key Messages

- Human/bear conflict can be reduced by managing food attractants
- Education and cooperation are key factors
- Bears have been here in Sooke historically and will continue to be there into the future and we can coexist with them

Target Audiences

- Residents requesting help and information
- General Public
- Students and school staff
- Municipal staff and councilors
- Businesses and service organizations in Sooke

Delivery Strategies

- Work with the Conservation Officer service to address conflicts
- Assist COs with response to calls made to the RAPP line
- Consistent and defensible signage
- Garbage tagging
- Presentations to all types of groups
- Presence and education at public events and information booths
- Presentations to school groups
- Outreach to the commercial sector and volunteer programs
- Media and social networking
- Input into community planning
- Provide input into bylaw development
- Work with municipal solid waste providers and municipal staff
- Work with agricultural sector especially food growers



District of Sooke SEP 3 0 2015 Received

September 29th, 2015

Community Grant Review Committee c/o Director of Finance District of Sooke 2205 Otter Point Road, Sooke, B.C. V9Z 1J2

Dear Sirs,

Please find enclosed our application for financial assistance under the Community Grant Program – Category A, for the 2016 Sooke River Bluegrass Festival.

Our Society had applied for a grant last year for this year's festival, but due to the application being deemed incomplete by the submission deadline, was not accepted for review under Category A funding. It was reviewed this spring under Category B, but we were unsuccessful.

The festival will be in its 14th season next year, and continues to be the 'first of the season' outdoor festival of its kind. It is an anticipated, signature event within the District of Sooke, and brings in visitors from all over Vancouver Island and the Mainland.

We have increased our proposed budget for 2016 in anticipation of receiving a grant, and being able to do more promotion, bring in more bands, and attract even more attendance.

If you require anything else at this time, please let me know.

Sincerely,

Al Planiden, Director Sooke River Bluegrass Festival Society

APPENDIX II - Policy No. 5.1

A	PELICATION
accepted if they are photocopy ready.	is of this application, supplemental pages will be
Name of Organization: Sooke R:	ver Bluegrass Festival Society
Address of Organization:	7
Victor	ia BC V8X 4C5
Phone:	Fax:
E-mail:	
Contact Person: Lawrence	e Statland
Category	Grant eligibility area:
🖬 A - Annual Grant	□ Sports and recreation
B - Bi-Annual Grant	Fine Arts and culture
C - Service Agreement	Heritage
	Public safety and community welfare
	Community beautification
1	Environmental
Amount Requested: \$5,000	
Have you applied before?	
Have you submitted a final report for previo	ous grant?
Incorporation number and date of incorpora (Applicants must be not-for-profit organizat	ions or be otherwise publicly accountable)
	June 26/2003

DISTRICT OF SOOKE - COMMUNITY GRANT PROGRAM

APPLICATION

Page 2

Describe your organization, its mandate and program (s) ______

Describe the community project, program, service, activity or event ("project") for which funds are being sought. Please indicate why this project is unique or separate from other activities and why you think it should receive municipal funding.

Project description: See Affacted Purpose of project: +++<c The names of those involved in carrying out the project: Society Directors: Phil Shaver, Al Planiden, Lawrence Statland, Lisa and Francis Tally. In addition, all our volunteers from acr the CRD. Date and Place of Project: June 17, 18, and 19, 2016 Sooke River Campground 2259 Phillips Road Sooke, BC 85

2016 District of Sooke – Community Grant Program

Describe Your Organization

The Sooke River Bluegrass Festival Society's primary activity is the annual production of a three-day bluegrass music festival held on Father's day weekend at the Sooke River Campground. The festival is family friendly and features an array of local and visiting acoustic musical talent along with food and merchandise vendors, instrument seminars and beautiful scenery. In conjunction with the festival the Society also puts on square dance workshops in the Sooke public schools with a live string band and caller.

Other programs the Society runs are an annual Christmas concert to raise funds for a local charity Our Place, and a monthly bluegrass jam at the Sooke Legion.

Festival Program Description

• Activities Provided and How They Are Delivered

Many activities take place during the festival weekend. There is a main stage where featured musical talent performs, but the biggest activity at a bluegrass festival is the impromptu jamming that happens when a large number of bluegrass musicians congregate. Jamming take place all during the day and late into the evening and can be found happening throughout the campground and performance area. As a listener, often the "magic " moment is coming across one of these intimate performances away from the main stage.

Other activities include: a Saturday night square dance with a live string band and caller under a big top circus tent, instrument seminars, a moderated "slow-pitch" jam for beginning musicians, and a "Kid Zone" under the big top near the main stage with supervised children's activities.

For more information visit www.sookebluegrass.com

• Community Benefit

The Sooke River Bluegrass Festival is an art festival, and art festivals help create and enhance the host community and region's culture. In addition to their social benefits, art festivals have an economic benefit promoting tourism and business by attracting visitors to the community.

We also have a commitment to introducing children to the tradition of acoustic performance music. Children 14 and under are admitted free to help encourage the attendance of families. And the week prior to the festival we host square dance workshops in the Sooke public schools with a live string band and caller. These workshops give students an opportunity to experience and participate in a musical tradition that is becoming increasingly rare. In addition, all the students participating in the workshops are given complimentary festival passes so that their parents or guardians can also attend the festival without being charged.

• Accessibility

The festival is open to the public and is handicap accessible.

• Sustainability

Producing an arts festival is financially risky. There is no limit to the costs that can be spent producing a festival, and attendance is subject to wide variability. Despite the risks, the Sooke River Bluegrass Festival is in its 14th year and is in a strong financial position. This has been the result of fundraising and a history of prudent operations.

• Community Support

We are an all volunteer run organization and the festival weekend requires a contribution of over 350 volunteer hours. Volunteers from all over the Victoria Capital Regional District provide their support by volunteering their time.

The festival also receives financial support through sponsorship. Our 2015 Sponsors included: Royal Canadian Legion #54 Sooke, Victoria Bluegrass Association, Sooke Community Association, and eleven local Sooke businesses.

Why We Should Receive Municipal Funding

The festival is a much loved family event, and a worthwhile undertaking within the District of Sooke, bringing in visitors from all over Vancouver Island and the Mainland.

We have increased our proposed budget for 2016 in anticipation of receiving a grant and being able to do more promotion, increase our band budget, and finance additional square dance workshops in the Sooke public schools.

Page 3

COMMUNITY GRANT PROGRAM - Budget Template

Please include with your application

Date: Sept 29, 2015 Organization Name: Sooke River Bluegrass Festival Society

	se list)			
Revenues	Confirmed	Pending	In-kind	Total
Grants:				\$
District of Sooke request		X		\$ 5,000
Other grants				\$
(list funder) SOCAN Foundation Grant		×		\$ 1,000
(list funder)				\$
				\$
Admissions / fees:				\$ 15.545
				\$
Other: See Attached				\$ 9,282
				\$
Total Revenues				\$ 30,827
Expenses				,
				\$
See Attached				\$
				\$
				\$
				\$
				\$
				\$
Total Expenses				\$ 30,781
		Net Inco	ome	\$ 46

Program Budget 2016 Sooke River Bluegrass Festival Projected Revenues & Expenses for the year ended August 31, 2016

	 Past 2015 Fiscal	Projected 2016 Budget	
Revenues			
Sooke Community Grant Funding	-	5 000	
SOCAN Foundation Grant	-	5,000 1,000	unconfirmed unconfirmed
Sponsorship	- 3,800	3,700	unconfirmed
Ticket Receipts	15,545	15,545	
Raffles	1,747	1,747	
Vendor Fees	1,558	1,558	
Merchandise	455	455	
Kitchen	1,081	1,622	
Other	200	200	
Sub-Total	\$ 24,386	\$ 30,827	•
In-Kind Income	 		•
Labour	3,530	3,530	
Total	\$ 27,916		
Expenses			
Bands	9,095	10,500	
Production	3,487	4,050	
Promotion	2,718	4,830	
Security	714	714	
Site Expenses	3,335	4,746	
Raffles	701	701	
Merchandise	852	852	
Kitchen	1,234	1,857	
SOCAN	879	466	
Sooke School Workshops	200	1,600	
Website	136	136	
Sponsorship Write Off	100	-	
Other	 288	329	
Sub-Total	\$ 23,739	\$ 30,781	
In-Kind Expenses	3,530	3,530	
- Total	\$ 27,269		
Excess of Revenues over Expenses	\$ 647	\$ 46	





NUMBER: S-46328

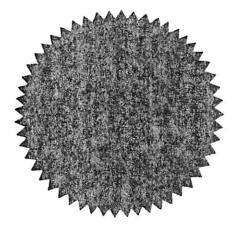
SOCIETY ACT

CERTIFICATE OF INCORPORATION

I Hereby Certify that

SOOKE RIVER BLUEGRASS FESTIVAL

has this day been incorporated under the Society Act



Issued under my hand at Victoria, British Columbia

on June 26, 2003

JOHN S. POWELL Registrar of Companies PROVINCE OF BRITISH COLUMBIA CANADA

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Sooke River Bluegrass Festival Society Treasurer's Report Year End 2015 Financial Report for September 1, 2014 to August 29, 2015

(with comparative figures for year-end January 1, 2013 to August 31, 2014)

Balance Sheet		2015		2014	Income Statement	2015	2014
Assets					Income		
Cash	\$	100	\$	-	Interest	\$ 222	\$ 104
Membership Shares		5		5	Festival Tickets	15,545	12,349
Chequing Account		26		108	Raffles	1,747	1,395
Savings Account		8,140		950	Vendors	1,558	1,072
GIC Unrestricted Funds		-		17,000	Merch	455	486
Acrued Interest on GIC		-		42	Kitchen	1,081	-
GIC Resticted Funds		12,000		-	Sponsorship	3,800	4,850
Acrued Interest on GIC		23		-	Xmas Show	311	•
Gaming Account		-		-	Donation	130	298
Pre-Paid Expenses		-		-	Other	200	100
Acounts Receivable		350		200	Total Income	 25,048	 20,653
Total Assets	\$	20,644	\$	18,305		·	
					Expenses		
					Administration	266	52
Liabilities and Equity					Bands	9,095	7,753
Accounts Payable	\$	1,384	\$	-	Production	3,487	3,301
Al Payable		-		87	Promotion	2,718	1,914
Phil Payable		-		-	Security	714	443
Larry Payable		44		46	Site Expenses	3,335	3,797
Total Liabilities		1,428	_	133	Raffles	701	101
					Merch	852	790
					Kitchen	1,234	-
Opening Equity		18,172		16,029	Workshop	200	274
Net income	_	1,044		2,143	Website	136	86
Closing Equity		19,216		18,172	Sponsorship Write Off	100	-
					SOCAN	879	-
Total Liabilities and Equity	\$	20,644	\$	18,305	Other	288	-
					Total Expenses	 24,005	18,510

Notes:

 Net Income
 \$ 1,044
 \$ 2,143



DISTRICT OF SOOKE - COMMUNITY GRANT PROGRAM APPLICATION

If insufficient space to complete sections of this application, supplemental pages will be accepted if they are photocopy ready.





Fax:

Name of Organization:	Bipolar Disorder Society of British Columbia	District of Sooke
Hame of organization.		SEP 2 9 2015
Address of Organization:	185-911 Yates Street, Suite 534,	
	Victoria, B.C. V8V 4Y9	Received

Phone:

E-mail: babe@bipolarbabe.com

Contact Person: Andrea Paquette

Category	Grant eligibility area:
✓ A - Annual Grant	Sports and recreation
B - Bi-Annual Grant	Fine Arts and culture
C - Service Agreement	Heritage
	 Public safety and community welfare
	Community beautification
	Environmental

Amount Requested: <u>\$4,500</u> Total Budget: <u>\$15,095</u> (attach completed Budget Form)

Have you applied before? Yes When? Sept 2014 Grant Received? none

Have you submitted a final report for previous grant? n/a

Incorporation number and date of incorporation if applicable: 827676867 RR0001 Date: 2010-07-08

(Applicants must be not-for-profit organizations or be otherwise publicly accountable)

Describe your organization, its mandate and program (s)

Initially, Andrea Paquette and a dedicated volunteer developed a state-of-the-art website as an interactive project called *Bipolar Babe* to (a) combat misinformation about the stigma of mental illness in the community and (b) to provide a forum for people with mental health challenges to interact with others in an online support platform. The Bipolar Disorder Society of British Columbia was founded by Andrea Paquette and a board of seven dedicated individuals in January 2010 (became a Canadian Registered Charity aprox. 6 months later) and from date of application to date of approval, the Society received charitable status in 29 days. The branding of the project is now called the 'Bipolar Babes' to make our project more inclusive and Andrea is not the sole employee anymore as BDSBC has a staff of seven amazing employees.

The Society's Mandate is to be ambassadors for all those who live with bipolar disorder and mental health challenges in British Columbia. Our Mission is to stomp out the stigma of mental illness through awareness, education and support, with a special focus on youth.

The Society delivers five programs based on adult/youth education and peer support for mental health. The Society runs the innovative and comprehensive Stigma Stomp Program, which raises awareness of mental health wellbeing and mental health issues, while reducing the societal stigma associated with mental illness, providing youth and adults with an opportunity for mental health peer support.

Describe the community project, program, service, activity or event ("project") for which funds are being sought. Please indicate why this project is unique or separate from other activities and why you think it should receive municipal funding.

Program description

The **Stigma Stomp Classroom Presentations** for youth, ages 12-19, in the District of Sooke are specifically designed to promote positive mentally healthy attitudes among youth that instils respect, empathy, understanding and acceptance of those who have a mental illness, and to help eradicate the stigma of mental illness and its associated unwarranted fears and bullying. The presentation focuses on discussing societal stigma's negative perceptions of mental illness, sharing an inspiring and personal story of a Presenter who lives well with a mental illness, mental wellness/brain health, and the importance of reaching out for support. Furthermore, youth are encouraged to seek professional help and are directed to access community health services and online resources through our website 'Help' page. This Bipolar Babes website page offers important phone numbers on whom to call if they find themselves, or a friend in a mental health crisis or have concerns.

Our Presenters are trained in the Mental Health Commission of Canada's, Mental Health First Aid, and are able to give guidance to teachers, school counsellors and youth to help those who may be experiencing a mental health issue. During the 2014-2015 school year, the Society reached out to a significant 1917 students in the Greater Victoria Area, including students from the District of Sooke— The Society delivered its Stigma Stomp Classroom presentation to 210 students at Edward Milne Community School and 130 students at Belmont Secondary. (Since inception in 2011, the Society has given 23 presentations to a total of 725 students at Edward Milne Community School, Belmont Secondary and Westshore 94 Learning Centre in Sooke and Langford).

Our **Community-based Mental Health Awareness Presentations** are directed to parents, families, educators, caregivers, workplaces, and local community and service organizations to raise the awareness of mental health issues and to address the specific needs of those challenged by mental illness. Our Programs also generate awareness of community resources required to support those with a mental health condition. During our 2014/2015 fiscal year, the Society presented to 1062 community members in the Greater Victoria Area. We plan to explore ways in which we can share our community presentations to the District of Sooke residents with the Mayor and Council and the Sooke community.

The Society's Support Groups are comprised of the **Teens2Twenties Support Group** (ages 15-25), **Bipolar Babes Women's Support Group** and the **West Shore Mental Health Support Group** (co-ed/all ages). The Teens2Twenties Support Group is the only support group of this kind in the GVA for youth with any mental illness. Our peer driven groups provide tools and support for those with any mental illness and Facilitators mentor participants to manage their illness, while providing encouragement, instilling self-esteem and social skills. The Groups meet once a week and operate effectively with a maximum of 8-12 members at a time, with members free to rotate in and out of the groups. Since the inception of our support groups, the Society has assisted over 180 youth, women and men with a mental health condition, many from the District of Sooke, to make healthier lifestyle choices. All three Groups are open to District of Sooke residents and many have attended the groups from your municipality.

Since 2009, our state-of-the-art **Website** <u>www.bipolarbabe.com</u> and social media engagement via Facebook and Twitter (1483 followers) has communicated the Bipolar Babes "Stomping out Stigma" message through interactive online conversations, and Blogs. The website averages 1400 unique visitors each month. As mentioned above, the 'Help' page specifically shared with youth in classrooms features a list of specific mental health resources and a youth-friendly directory of emergency phone numbers. Through relationship building and trust, we identify personally with the participants and understand the needs of those with a mental health condition, particularly youth at risk. The highly valued educational content produced by *bipolarbabe.com* and its social media networks generate a dynamic interactive discussion around the shared personal experiences of those living with mental illness, including personal blogs by Andrea Paquette, our Executive Director. *Andrea also responds to a significant number of personal e-mails from people seeking help and guidance on a daily basis across all Districts and Municipalities in the Greater Victoria Area and meets personally with people or talks to them on the phone regarding their mental health concerns.*

Uniqueness of Projects

As a mental health disorder typically occurs first in adolescence when it can be best diagnosed and treated, the Stigma Stomp Program is directed to youth in grades 7-12 by raising awareness of mental health issues. The Society's Stigma Stomp Classroom Project is an innovative comprehensive approach to mental health education directed to youth in a classroom setting using interactive presentations to raise the awareness of mental illness and its attaching stigma. The Society's message of mental health/illness complements the work of

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community health agencies, and the Society's interactive presentation of mental health issues, is distinctive and connects with youth and the Community.

The Support Groups are unique as 10-15 youth at risk, young adults and men and women with a mental illness meet in a small group once a week year round. This facilitates personal interactions among the group members and builds friendships and meaningful connections under the supervision of the Facilitators.

Rationale for Municipal Funding

The Bipolar Disorder Society of British Columbia is a grassroots organization and depends on funding from local sources including the Municipalities. The Programs provide an invaluable service to the residents of the District of Sooke, in particular youth in local schools. Understanding mental illness reduces mental illness stigma, as well as policing costs, family breakups, homelessness and ultimately the cost of health services. Our programs are offered at no charge.

Benefits to the Sooke Community

- In the 2014-2015 school year, the Bipolar Disorder Society of British Columbia was actively
 involved in the Sooke Community by delivering our Stigma Stomp Program to area
 schools. The Society delivered its Stigma Stomp Classroom presentation to 210 students
 at Edward Milne Community School and 130 students at Belmont Secondary. (Since
 inception in 2011, the Society has given 23 presentations to a total of 725 students at
 Edward Milne Community School, Spencer Middle School, Belmont Secondary and
 Westshore Learning Centre in Sooke and Langford). We therefore, plan to expand delivery
 of our Stigma Stomp Classroom Presentations in the District of Sooke and Langford to
 approximately 350 students in 2015-2016.
- We plan to partner with a number of community service clubs to raise mental health awareness about our Stigma Stomp Program and access to our Website. We are planning to deliver up to three community presentations in the District Sooke. We plan to explore ways in which we can share these presentations to the District of Sooke residents with the Mayor and Council and the Sooke community.
- We will promote and provide an invitation to District of Sooke residents living with mental health challenges to join the Teens2Twenties Support Group and Bipolar Babes Women's Support Group with meetings once a week year-round at Quadra Village Community Centre in Victoria and the West Shore Mental Health Support Group in Langford (co-ed).
- Offer volunteer opportunities to help expand our Program in the District of Sooke Community.

Specific Community objectives in 2016 involving Sooke:

- Expand our delivery of Stigma Stomp Classroom presentations to District of Sooke schools to approximately 350 students.
- Partnering with at least three Community service clubs and/or businesses to raise Community awareness about our Stigma Stomp Program in the Community and access to our Website.
- Training one additional Presenter to expand our Program in District of Sooke.

Purpose of project

Classroom Project: Creates awareness among youth regarding mental illness and mental health and reduces bullying in schools. This increased awareness of community resources encourages at-risk youth to seek early diagnosis and treatment, and activates the self-confidence to manage their mental illness and create a wellness in their lives. Teachers, youth and parents are alerted to individual mental health concerns and the availability of the community resources to assist those with a mental illness.

Support Groups: Group participation encourages an individual's self-confidence to develop personal plans to manage mental illness and to adopt a healthy lifestyle that avoids the misuse of medications, drugs and alcohol.

Website: The Website, <u>www.bipolarbabe.com</u> provides a space for all youth to actively participate in the Bipolar Babe Forum and blog and find educational resources to learn about mental health.

The names of those involved in carrying out the project:

Andrea Paquette, Executive Director is a Presenter for the Classroom Project and Facilitator of the Teens2Twenties Peer Support Group. Andrea is an experienced Speaker/Presenter/Facilitator who lives well with a mental illness. She holds a double major degree and has worked for the BC government in the areas of mental health and addictions, social development and education. She is certified in Mental Health First Aid and ASIST Suicide Prevention. She has also been trained and certified in the Mental Health Commission of Canada's *Mental Health First* Aid course. In 2013, Andrea received a prestigious Reintegration Award for Mentorship from the National Council for Community Behavioral Healthcare in their Awards of Excellence, as well as the CFAX Mel Cooper Citizen of the Year Award. In 2014 she received the Courage to Come Back Award from Coast Mental Health. She regularly contributes online with mental health blog articles for HealthyPlace.com and Bipolar Magazine, both internationally and highly acclaimed recognized mental health websites.

Natasha Tracy is a Presenter for the Classroom Project. Natasha is an award-winning and influential mental health writer who lives with bipolar disorder. She is an authority on mental health issues, featured numerous times in the media as a mental health advocate offering a strong voice for those who have a mental illness. Natasha is also the Manager and well respected writer for America's Mental Health Channel: Healthy Place.com. She has also been trained and certified in the Mental Health Commission of Canada's *Mental Health First* Aid course.

Julia Wilkes is the Facilitator for the Bipolar Babes Women's Support Group. Julia has been attending the women's group for over 2.5 years and has been diagnosed with a mental illness since she was a young teen. Her most recent employment position includes being an in-home care worker for a young man in a wheelchair, and acting as a volunteer for AIDS Vancouver Island, Victoria Women's Sexual Assault Centre and the Junior Diabetes Research Foundation.

Date and Place of Project

Dates for Edward Milne Community School have already been set and include presenting to three Planning 10 classes, which totals nearly 100 students. The Society also has bookings with surrounding Westshore communities including Belmont Secondary. Community presentations in Sooke will be sought out and offered on request. Dates and places to be announced upon confirmation.

The West Shore Mental Health Support Group meets every Tuesday 7:00-8:30 PM in Langford. The Teens2Twenties Support Group meets every Thursday 7:00-8:30 PM and the Bipolar Babes Women's Support Group meets every Tuesday 7:00-8:30 PM both at Quadra Village Community Centre in Victoria.

COMMUNITY GRANT PROGRAM - Budget Template

Please include with your application

Date: 5 September 2014 Organization Name: Bipolar Disorder Society of British Columbia

Please Note: Expenses are based on 4 schools and 3 community presentations in the District of Sooke. Expenses for Support Groups are based on one participant per each group (approx. \$1,250 per participant)

	Other funders (Other funders (please list)			
	Confirmed	Pending	In-kind	Total	
<u>Revenues</u>				\$	
District of Sooke request		\$4,500	þ	\$4,500	
Other grants					
City of Victoria	\$1,000	>		\$1,000	
Allen & Loreen Vandekerkhove Family Foundation	\$5,000)		\$5,000	
Provincial Employees Community Services Fund	\$4,565	5		\$5,565	
Admissions / fees:					
Bank Interest		\$30	>	\$30	
Other:					
Fundraising Events & Sales					
Total Revenues				15,095	

Expenses		
Program Expenses	\$	
School & Community Presentations		
Development & Delivery, Presenters & assistants	784	
Program preparation & followup	8,568	
Presenter development & training	144	
Promotion & Training Video Product'n & Distribution	144	

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Travel/Mileage	224
Evaluation	136
Office supplies, postage, copy & telephone	568
Print, Promotion Educational materials	568
Website	125
Support Groups (3 combined)	
Program delivery - Facilitators	852
Preparation & follow-up	1,862
Facilitator Training	82
Educational materials/handouts	111
Room rental	410
Insurance, mileage, evaluation	102
Office supplies, copy, phone	267
Print and promotion	113
Total Expensess	\$15,095
Net Income	\$0



NUMBER: S-56187

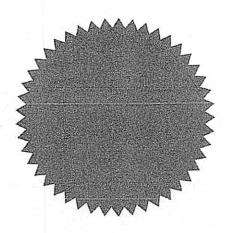
SOCIETY ACT

CERTIFICATE OF INCORPORATION

I Hereby Certify that

BIPOLAR DISORDER SOCIETY OF BRITISH COLUMBIA

has this day been incorporated under the Society Act



Issued under my hand at Victoria, British Columbia

on January 15, 2010

Saul

RON TOWNSHEND Registrar of Companies PROVINCE OF BRITISH COLUMBIA CANADA Bipolar Disorder Society of British Columbia

Annual Report 2014







mental health education and support http://bipolarbabe.com



The Bipolar Disorder Society of British Columbia (BDSBC)

Our Vision, Mission & Values

VISION:

Creating a world of understanding, empathy and acceptance, where people with mental illness are included as equal contributing members in all spheres of society.



MISSION:

Stomp out the stigma of mental illness through awareness, education and support.

VALUES:

- Knowledge, understanding, education and support
- Respect, dignity and integrity
- Open dialogue
- Community partnerships and collaboration
- Grass roots leadership
- Facilitating self-empowerment, self- esteem, self-worth and self-determination
- Resiliency
- Transparency, accountability, authenticity and honesty
- Inclusion of lived experiences



President's Report



I'm happy to report that the Bipolar Disorder Society of BC has made terrific progress this past year. We have increased program capacity, developed new strategic partnerships and maintained a solid financial foundation. Most importantly, we continue to make a positive impact in our community and the workplace by changing attitudes about mental health and helping people to lead productive and fulfilling lives.

Internal victories include completion of our Policies and Procedures Manual, refinement of our Strategic Plan, inauguration of our Advisory Board and the addition of new members to the Board of Directors.

We added a new Peer Support Group in the West Shore and increased the number of school presentations to reach over 1800 youth during the 2013/14 school year.

In particular, I am excited about our collaboration on the new Bipolar Youth Action Project with CREST.BD (The Collaborative Research Team to study psychosocial issues in Bipolar Disorder) from the University of British Columbia. It is a multi-year project generously funded by the Vancouver Foundation. This combined effort is a demonstration of effective partnership and presents a unique opportunity to make a difference in the lives of our youth living with bipolar disorder, their families and the community at large.

In closing, I would like to thank our Donors, Board of Directors, Advisory Board and Staff for their much appreciated support. I look forward to the continued development of the Bipolar Disorder Society of British Columbia and the great things we will achieve together in the future.

Sincerely, Warren Keane

(Keane

Executive Director's Report



In January 2010, the Bipolar Disorder Society of British Columbia came to fruition, with many welcomed successes and growth over the years. The concept of the Bipolar Babe Project began as a t-shirt and a catchy logo of a super hero "Stomping out Stigma." I am now Executive Director of Bipolar Disorder Society of British Columbia. I conceptualized the project because I had been diagnosed with bipolar disorder in my mid-twenties and wanted to share my story so others did not suffer needlessly as I did. The launch of <u>bipolarbabe.com</u> ignited the popularity of the cause and inspired support in the local and national communities. With the valuable support of many

talented and amazing individuals, the Board of Directors successfully obtained charitable status very quickly as a demonstration of the need for mental health education and support in the community. The Society set its sights on success by reaching as many people as possible with the "Bipolar Babe: Stomping out Stigma" message.

In 2010, I continued on with community and classroom presentations under the umbrella of the Bipolar Disorder Society of British Columbia and became their very first employee administering all of the program delivery. Over time, we have grown significantly and we now have a staff of five amazing people. The Teens2Twenites Support Group ran out of my basement suite in the early stages and soon became a funded program. The Society, born out of a grassroots environment, has stayed true to its humble beginnings.

The society now hosts five programs: Stigma Stomp Classroom Presentations, Mental Health Awareness Community Presentations, Teens2Twenties Support Group, Women's Support Group and, the newest addition, the West Shore Support Group, which began in January 2014. In December 2013, the Society partnered in a successful research grant of \$159,520.00 from the Vancouver Foundation to work with CREST.BD, a research network located at the University of British Columbia, to engage youth as peer researchers in the local Victoria community, while focusing on self-management strategies and research with youth having lived experience.

As Executive Director of the Bipolar Disorder Society of British Columbia, I personally witness the immense impact that we are having in the lives of countless individuals, both for the persons with lived experience and their loved ones. The testimonials from the youth in the classrooms have been equally as impactful as we share about stigma and mental health, mental wellness and reaching out. We are always moved, touched and inspired by the glowing feedback.

The Society continues to grow and is changing negative perceptions and attitudes with an authentic and honest approach from people who truly care about the lives of those that live with mental health challenges. This past year has been truly inspiring for



us and we look forward to continuing to make this a world free of stigma, while instilling the values of understanding, empathy and acceptance.

Program Report



The Stigma Stomp Classroom Program for youth grades 7-12 has a presenter with lived experience offer a presentation to students in an intimate, classroom setting. Students learn about myth-busting, stigma and societal attitudes toward mental illness. Our presenter shares their personal story of living with a mental health condition and highlights both the challenges and successes of their life. The presentation also includes a focus on mental wellness and how to take care of your mental health. The presentation is concluded with a chat about reaching out and a question and answer period.

Mental Health Awareness Community Presentations have been a great success for The Society as the presentations mirror a similar approach to the classroom program by educating about mental health and stigma. The Society has presented to groups of teachers at various schools, non-profits, post-secondary institutions and a number of Rotary Clubs. The Society has also reached out to many workplaces and have given presentations to Ledger House for Island Health, TELUS, the Royal Bank and the British Columbia Government, among many others.

Teen2Twenties Peer Support Group is a unique program that provides peer support for those living with a mental illness aged 15-25 years. The program has been in existence since 2010 and remains a constant place of hope for youth struggling with a mental health condition. The program is led by a lead and co-facilitator and the group has offered a place of a listening ear, comfort and encouragement. The group naturally creates friendships and ensures that nobody suffers in isolation. We have reached over 96 youth since the inception of the program and will continue to support this important work in the youth community.

The Bipolar Babe Women's Support Group began as there was a need for adult support in the local community for those that have a mental illness. The group was originally intended to include all genders but the only participants that attended during its infancy were women. The participants have flourished in this atmosphere and they arrange events, dinners and social outings with each other creating friendships and support. We have reached over 60 women so far with the numbers increasing weekly.

West Shore Peer Support Group is located in Victoria's western communities and is a much needed service in this area. The group is all ages and co-ed and a number of men attend the group who have voiced that they feel more open about their mental illness and supported. Our group hosts an average of 10-12 people with weekly sessions and these numbers have been strong since the program's beginnings.

Activities and Achievements

The Bipolar Youth Action Project is the brainchild of the Bipolar Disorder Society of British Columbia in partnership with CREST.BD. We have recruited 12 youth aged 19-25 who are diagnosed with bipolar disorder and they are now researchers in the 2 year long project funded by the Vancouver Foundation.



Bipolar Babe Website <u>bipolarbabe.com</u> continues to flourish and has 1400 unique visitors a month. We continue to provide inspiring blogs, sharing of personal stories, media highlights and a forum for mental health information and connection.

The Bipolar Disorder Society of British Columbia – Board of Directors



Warren Keane – President

Warren joined the board of directors in February 2013 and was appointed President later that same year. Prior to coming to The Society, Warren was President of the Victoria-based Vancouver Island Entrepreneurs Toastmasters Club and Chairman of the Christmas Spirit Community Dinner Society. Warren brings both managerial and operational expertise to our Board. He has more than 25 years of experience with information technology including project management, software development, sales and marketing.



Taylor Norman – Treasurer

As the Treasurer for the Bipolar Disorder Society of British Columbia, Taylor is currently completing his Bachelor of Commerce Degree at the University of Victoria where he's specializing in accounting. After graduation in December of 2014, he will continue his accounting education by pursuing a Chartered Professional Accountant designation. "I am excited to be part of such a great organization that is doing so much good for the communities it serves. Working with all the members of The Society has been a pleasure and a terrific learning experience."



Kari Magnusson – Secretary

Kari Magnusson has been the Secretary and a member of the board of directors for the Bipolar Disorder Society of British Columbia since September 2013. Kari has always had a keen passion and interest in learning and promoting mental health awareness in the hopes of eliminating the harsh stigma surrounding mental illness. She believes strongly in being an advocate and a supporter for people who may be struggling. Kari joined the Society in the hopes of making a positive difference in the lives of others.



Natasha Tracy – Board Director

Natasha Tracy is an award-winning writer and speaker for The Society. She specializes in bipolar disorder, depression and other mental health issues. Her expertise has been sought after by academics and the media and she has been a speaker at the National Council Mental Health and Addictions conference. Natasha has written the award-winning blog the *Bipolar Burble*, detailing life with bipolar disorder, for more than a decade. She was named the fourth most influential social HealthMaker in mental health by Sharecare.com. Natasha is also a social media consultant and is the recent winner of a very prestigious mental health award called the Beatrice Stern Media Award by Didi Hircsh.



Gurpreet Rwanda – Board Director

Gurpreet joined the board of directors of The Society back in September of 2009, even before The Society obtained charitable status. Gurpreet has volunteered for various organizations in Victoria from the time she was 14 years old. She is particularly interested in being involved with organizations that promote and advocate for individuals who deal with mental illness, whether directly or indirectly. She is excited to be contributing her knowledge and experience to The Board with the hopes of making a positive impact in the community and stomping out the stigma associated with mental illness even today.



Andrea Paquette – Ex-officio

Andrea is also known as "Bipolar Babe" in the community and is the Executive Director of the Bipolar Disorder Society of British Columbia. She plays a significant role in service delivery as a classroom and community presenter for mental health, including being a support group facilitator for the West Shore Support Group and the Teens2Twenties Support Group. Andrea holds extensive experience in the provincial government in policy, communications and research in the areas of education, mental health and social development. Andrea has also been named the 2013 Citizen of the Year in Victoria, British Columbia, and was given the 2013 Award for Mentorship from the National Council for Behavioral Health.

Bipolar Disorder Society of British Columbia Advisory Council

Dr. Mary Kay Nixon, Youth Psychiatrist, Island Health Dr. Wei Song, Psychiatrist and Director for the Mood Disorders Clinic, Island Health Cindy Player, Director, Equity and Human Rights, University of Victoria Sheldon Kitzul, Social Worker and Life Coach Philip Bisset-Covaneiro, Financial Consultant Robin Holden, Charity Advisor, Source Group

Bipolar Disorder Society of British Columbia - Society Staff

Andrea Paquette, Executive Director Julia Wilkes, Lead Facilitator, Women's Support Group Jasmine Philip, Co-Facilitator, Women's Support Group Helen Wale, Co-facilitator, West Shore Support Group Jamie van Gessell, Youth Co- Facilitator, Teen2Twenties Peer Support Group Natasha Tracy, Classroom Presenter Together Everyone Achieves More

Community Supporters

The Bipolar Disorder Society of British Columbia has garnered a significant amount of support over the years including:

Umbrella Society for Addictions & Mental Health The BC Schizophrenia Society The Mood Disorders Society of British Columbia University of Victoria's Mental Health Task Force Victoria Cool Aid Society The Canadian Mental Health Association NEED2 Suicide Prevention, Education and Support CREST.BD



There are several additional organizations that support the Society's work beyond measure, and we have had the opportunity to work with many on a number of initiatives including a Stigma Stomp Day event with Leadership Victoria and Clara's Big Ride sponsored by Bell Canada. The Society is eager to partner with community organizations to further the cause of mental health awareness, support and education. These partnerships have been enhanced through program referrals and presentation opportunities, while offering and promoting our services in the community. In the spirit of true partnership, The Society deeply values the contribution and collaboration with all organizations aiming to stomp out the stigma associated with mental illness.

The Future for the Bipolar Disorder Society of British Columbia

Our Goal is to prepare a three year plan for 2015-2018 that will provide a sustainable platform to operate and flourish. Content will include the following:

- Milestones:
 - Planned evolution of our programs in response to community needs and expectations
 - o Developing program delivery capacity
 - o Performance measurement of programs and personnel
- Evaluation and response to community needs and expectations
- Operational management, governance, policy and regulation
- Resources Funding, availability of staff and community partners
- Marketing opportunities and resources:
 - Website and social media; local and national media opportunities
 - The Bipolar Disorder Society of British Columbia newsletter
 - o Classroom educational materials
 - o Print and promotion tools such as rack cards, DVDs and poste



We have identified our priorities to connect with those who care and those we wish to reach:

- Approach and maintain personal contact
- Goal-oriented meetings with consistent follow-up
- Presentations/public speaking including schools, workplaces, community and new opportunities
- Messaging and program content clearly defined and consistently presented
- Media, social media, website, newsletter and telephone contact
- Events and public activities annual general meeting, fundraisers, etc.
- Reporting and transparency, such as the annual report
- Promotional support materials for schools and community distribution such as rack cards and information kits
- Direct contact with current and potential funders at every level

We have identified our current target population:

- Community at large
- Participants
- Loved ones of participants
- All youth, including those with lived experience
- People living with mental illness
- Schools, educators, boards
- Health organizations
- Non-profits and charities



- Various levels of government
- Current and potential funders
- Business/workplace staff/employers
- Insurance Companies
- Media
- Researchers
- Medical professionals
- Medical support work



Student Testimonials

"Because of your presentation, I feel less nervous about meeting my biological father who has bipolar disorder." ~ Grade 11 Student, Edward Milne Community School



"I thought your presentation was really awesome, particularly because I could understand the depression and suicide experiences as I battled anorexia 3 years ago. I thought that you aided in creating the ability for people to think more critically about the idea of mental illness. I think that your presentation and ones like it are very important in order to rid of mental illness stigmas." ~ Grade 11 Student, Stelly's Secondary School

"I thought the presentation was great because I have taken a few courses on mental illness because my mom has it and she found out at the age of 11. It is really hard for my mom because she dealt with a lot of depression but now she is 53 and getting back into things. I love seeing her smile and I love seeing her happy. I really hope you come back. Thank you very much! \bigcirc " ~ Grade 7 Student, Lansdowne Middle School

Teacher Testimonials

"Andrea and Natasha are the most engaging and charismatic speakers I have had into my classroom in the past 10 years. Mental health is such an important topic to discuss with youth because a great number of disorders start in the late teens. There is great worth having a first-person account of someone living with a mental illness as it has a lasting impact on the students, and I have no doubt that my class will remember this experience for years to come." ~ *Scott Gordon, Planning and Psychology Teacher, Stelly's Secondary School*

"We've had the privilege of hosting Andrea at our school three times now. The purpose was to not only inform, but to continue developing a sense of awareness and compassion for those who struggle with mental illness in its various forms. Andrea's ability to engage the staff was impressive and her presentation surpassed my expectations. Her willingness to vulnerably and charismatically share her story was both disarming and inspiring." ~ Lyn Suderman, Counsellor, Pacific Christian Secondary School

Support Group Participants' Testimonials

"Every week I am blessed with the opportunity to go and have a chance to share my ups and downs, my confusion and frustrations, and my joy and happiness. It is a place for laughter and tears, a place where you never have to edit your feelings or hide who you truly are or what you are struggling with. It is a place of pure empowerment and respect." ~ *Bridget, Participant with Lived Experience, Women's Support Group*

"Bipolar is a big deal, and putting the time aside every week to talk about it is extremely necessary. This group showed me that I wasn't alone, and it continues to offer me support, encouragement, and advice. I am very grateful for its existence and the help I receive." ~ *Kyle, Participant with Lived Experience, Teen2Twenties Support Group*

Treasurer's Report



First, I would like to thank our Bookkeepers at Cheques and Balances for all the hard work they have done for us this past fiscal year and Albert Zalazar of Grant Thornton who completed The Society's year-end financial statements.

This has been another successful year for The Society. We have again reached record growth with revenues of \$110,325. The Society did have a small deficit in our fiscal year's operating income. This deficit was due to a time lag in receiving a grant to cover the costs of establishing the new West Shore Support Group. However, we did receive a grant that covered the cost and the deficit which was accrued from the new West Shore program.

We are very excited to be partnering in a two-year project with CREST.BD, a research network located at the University of British Columbia, researching self-management strategies for youth with bipolar disorder. The funding is specifically dedicated to the project and has been generously donated by the Vancouver Foundation for \$159,520.00.

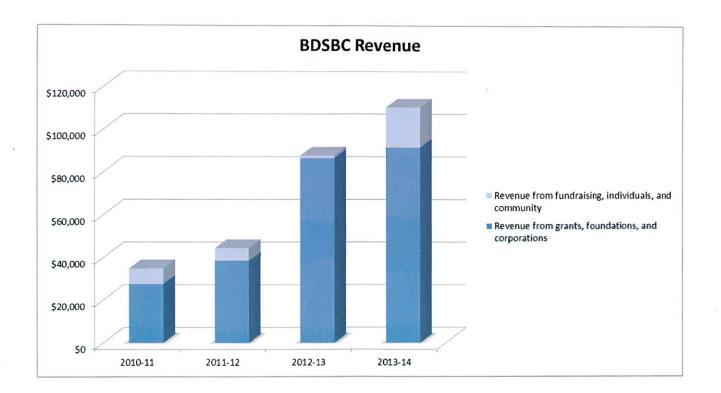
We continue to remain financially stable. The following graphs show our revenues and our past and forecasted projections for the upcoming years. I look forward in contributing to the continued success and growth of the Bipolar Disorder Society of British Columbia for years to come.

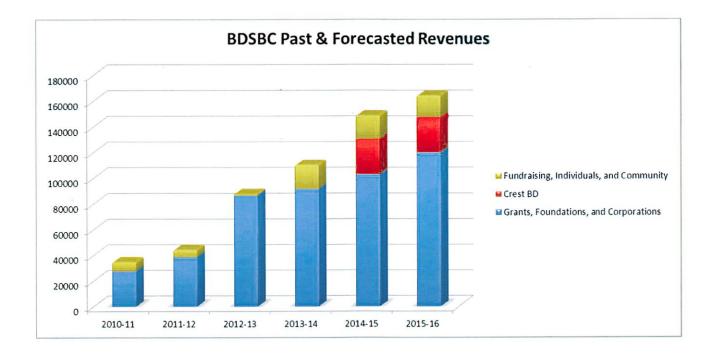
Thank you,

Sincerely,

Taylor Norman

Treasurer





Thank you to our generous funders for making such an impact in the community.



"We acknowledge the financial assistance of the Province of British Columbia"

ICTORIA



Financial Statements

(Unaudited - see Notice to Reader)

Bipolar Disorder Society of British Columbia

March 31, 2015

Bipolar Disorder Society of British Columbia

Contents

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Notice to Reader	1
Statements of Operations and Changes in Net Assets	2
Statement of Financial Position	3
Notes to the Financial Statements	4
Schedule of Program Expenses	5
Schedule of Operating Expenses	5



Notice to Reader

Grant Thornton LLP 3rd Floor 888 Fort Street Victoria, BC V8W 1H8

T +1 250 383 4191 F +1 250 381 4623 www.GrantThornton.ca

On the basis of information provided by the organization, we have compiled the statement of financial position of Bipolar Disorder Society of British Columbia as at March 31, 2015 and the statements of operations and changes in net assets for the year then ended.

We have not performed an audit or a review engagement in respect of these financial statements and, accordingly, we express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

Victoria, Canada August 11, 2015

Grant Thornton LLP

Chartered Professional Accountants

Year ended March 31	2015	2014
Revenue Donations and grants Interest Community support	\$ 142,993 16 724	\$ 110,310 15
	143,733	110,325
Expenses Program expenses (Schedule 1) Operating expenses (Schedule 2)	100,818 47,099	86,385 31,335
	147,917	117,724
Deficiency of revenue over expenses	<u>\$(4,184)</u>	<u>\$ (7,399</u>
Net assets, beginning of year	\$ 3,975	\$ 11,374
Deficiency of revenue over expenses	(4,184)	(7,399
(Deficiency) net assets, end of year	\$ (209)	\$ 3,97

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(Unaudited - see Notice to Reader) March 31	2015	2014
Assets		
Current		
Cash	<u>\$ 23,543</u>	\$ 28,68
Liabilities		
Current		
Payables and accruals	\$ 5,752	\$ 6,71
Deferred revenue (Note 3)		18,00
	23,752	24,71
Net Assets	(209)	3,97
	\$ 23,543	\$ 28,68

On behalf of the Board Kich Member Change Member

See accompanying notes and schedules to the financial statements.

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Bipolar Disorder Society of British Columbia Notes to the Financial Statements

(Unaudited - see Notice to Reader) March 31, 2015

1. Purpose of the Society

The Society aims to increase awareness among the general population, local and provincial governments, educators, youth and others about bipolar disorder.

The Society is incorporated under the Society Act of British Columbia. As a Canadian Registered Charity, the Society is exempt from income tax and may issue receipts for charitable donations.

2. Significant accounting policy

Donations-in-kind

The Society records donated materials, services and facilities in those cases where:

- the Society controls the way they are used;

- there is a measurable basis for arriving at fair value; and

- the services are essential services, which would normally be purchased and paid for if not donated.

The Society would not be able to carry out its activities without the services of the many volunteers who donate a considerable number of hours. Because of the difficulty of compiling these hours, contributed services are not recognized in the financial statements.

3. Deferred revenue

Included in deferred revenue is funding received in the amounts of \$18,000 (2014: \$18,000) from the British Columbia Gaming Commission towards programs for the 2015-2016 fiscal year.

Year ended March 31	20	15	2014
Schedule of program expenses		8	Schedule 1
Delivery	\$ 82,1	49 \$	70,641
Design and development	1,0	96	1,159
Handouts and education material		53	179
Office expense	4	78	1,674
Program insurance	1,0	61	1,030
Promotion	9,2	96	6,219
Refreshments		78	571
Room rental	3,7		3,338
Presenter development & training	2,0		-
Technology and website	6	57	1,574
	<u>\$_100,8</u>	<u>18 \$</u>	86,385
Schedule of operating expenses		5	Schedule 2
Accounting and legal	\$ 4,5	16 \$	4,427
Contract personnel	37,6	+	26,634
Interest and bank charges		99	78
Office	4,5		200
	\$ 47,0	9 <u>9</u> \$	31,339

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Stelly's School

1627 Stelly's X Road, Saanichton, B.C. V8M 1S8 Telephone 652-4401 - Fax 652-4404 Website: www.stellys.sd63.bc.ca - E-mail: stellys_high@sd63.bc.ca

January 24, 2013

To whom it may concern,

Re: Support Letter for the Bipolar Babe Project

My name is Scott Gordon and I have taught high school in Saanich for the past ten years. I am currently teaching Psychology and Planning 10 at Stelly's Secondary. Over the years I have had dozens of guest speakers and I have only chosen to bring back ones who really connect with the students. Teens are really interested in mental health and it is important they have an understanding of disorders that may affect them. Also, they should build empathy for people suffering mental illness. Andrea is the most engaging, and charismatic speaker I have had into my classroom in the past 10 years. I am pleased to be a reference for Andrea Paquette and the Bipolar Babe Project Presentation because they made an excellent connection while providing an important message for the students. Mental health is such an important topic to discuss with youth because a lot of disorders start in the late teens, which is why I chose to host and recommend the Bipolar Babe presentation to my Planning and Psychology students.

Andrea presented for my students a number of times over the years and we enjoyed having her share her personal journey of living with bipolar disorder and on the topic of stigma associated with mental illness. The students were engaged throughout the presentation and Andrea invoked discussion and many relevant questions. Many of the students reported back that they found it enjoyable to learn about mental illness through this presentation rather than only through textbook assignments. Having the opportunity to interact with Andrea made all of the difference for their learning experience.

There is great worth in having a first-person account of someone living with a mental illness as it has a lasting impact on the students and I have no doubt that my class will remember this experience for years to come. I recognize Andrea and her team for the excellent work that they are doing to educate youth in schools about mental illness while working to abolish the stigma associated with people who have mental health issues.

I kindly invite you to contact me for more information at your convenience.

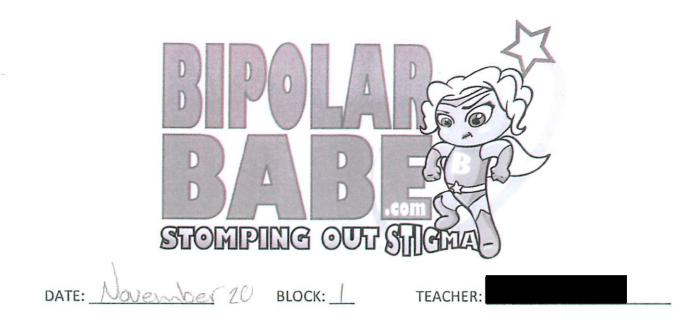
Thank you,

Sincerely,

Scott Gordon

Scott Gordon Teacher, Stelly's Secondary Psychology, Planning Department Chair Email: <u>scottg14@hotmail.com</u> Phone: <u>250 652 4401</u>

School District No. 63 (Saanich)

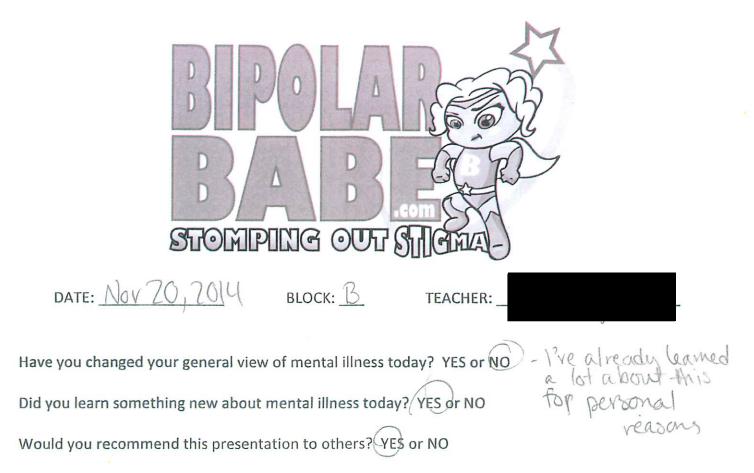


Have you changed your general view of mental illness today? YES or NO

Did you learn something new about mental illness today? YES or NO

Would you recommend this presentation to others? YES or NO

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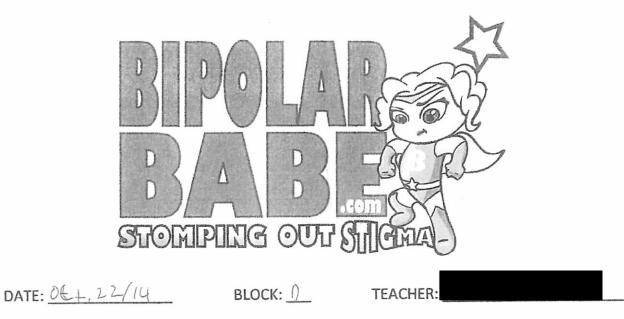


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stomping OU DATE: JON 9 2 TFACHER. SCHOOL: SPec COMMUN School Have you changed your general perception of mental illness today? YE\$ or NO Did you learn something new about mental illness today? YES)or NO Would you recommend this presentation to others? YES or NO Please tell us what you learned today, what you liked, and anything you think can be improved. Any other thoughts are also welcomed. Thank you very much for your valuable feedback! AF CIT Fre Gentatio (A oiha Per CASP INA na ()) +0 ed 1)P 700 Amazing

OU STU 6 DATE TEACHER: CLASS NAME: SCHOOL Have you changed your general perception of mental illness today? YES or NO Did you learn something new about mental illness today? WES or NO Would you recommend this presentation to others? (YE\$ or NO Please tell us what you learned today, what you liked, and anything you think can be improved. Any other thoughts are also welcomed. Thank you very much for your valuable feedback! the earthan iNAS NPN AILL presentation 11500 nen M Piker man OL

126



Have you changed your general view of mental illness today? YES or NO

Did you learn something new about mental illness today? (YES) or NO

Would you recommend this presentation to others? (YES) or NO

Please tell us what you learned today, what you liked, and anything you think can be improved. Any other thoughts are also welcomed. Thank you very much for your valuable feedback!

I Love this topic, one because I teel Strongly about People that think that people with amental consistion Should be locked away are wrong. Mumper D be adalse T know a lot of people with a mental illness that have been treated sitteently by society just be cause they have one I belive that every one is the same and deserve equall treatment Also that sot Sterio types that Say all People with a Mental disability are crazy Should be Put to rest. I would lave to see this Presentation go around the world to prove that people with Bi Polar or any Mental deside for that Matter are "the people People Should be Put bipolar people is the people with average the People Should be people are not bipolar people just have it.



DATE: Movember 6 2014 SCHOOL: Belmont Secondor TEACHER:

Have you changed your general perception of mental illness today? YES or NO

Did you learn something new about mental illness today? (YES or NO

Would you recommend this presentation to others? YES or NO

BIPOLARSON BABERSONG OUT STICKA

DATE: Nov. G/14 TEACHER: SCHOOL: Belmont Highschool CLASS

Have you changed your general perception of mental inness today? (YES) or NO

Did you learn something new about mental illness today? (YES) or NO

Would you recommend this presentation to others?(YES)or NO

took me to this Dreser really PDIC 10 POTCA 017 13 ne

BIPOLARS BAB STOMPING OUT STICHA
DATE: December 12 BLOCK: 1 TEACHER
Have you changed your general view of mental illness today? YES or NO Did you learn something new about mental illness today? YES or NO Would you recommend this presentation to others? YES or NO
Please tell us what you learned today, what you liked, and anything you think can be improved. Any other thoughts are also welcomed. Thank you very much for your valuable feedback!
It was a really awesome presentation! I loved how you shared your personal story as well as facts! I love the idea of reducing the stigma of mental illness and plan on consciously reducing my own stigmal Thanks so much !!

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Have you changed your general perception of mental illness today? YES or NO

Did you learn something new about mental illness today? YES or NO

Would you recommend this presentation to others? YES or NO

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SCHOOL: Parkland Secondar

TEACHER:

Have you changed your general perception of mental illness today? (YES) or NO

Did you learn something new about mental illness today? (YES) or NO

Would you recommend this presentation to others? (YES) or NO

P MOR CIA LIC SADA



TEENS2TWENTIES SUPPORT GROUP SURVEY

Do you overall, find the group to be beneficial to your mental health? (YES or NO

If yes, how? Connecting with others and being open about our mental illnesses has greatly helped with myown battles with self stigmatization (acceptance.

Did you learn something new about mental illness to help manage your condition? YES or NO If yes, what? <u>I have learned that is a much more struggle in Young adults and</u> greater self awareness + support is se important to your mental health. Have you or will you recommend this group to others? YES or NO

Feedback Ideas: Please tell us what why you joined group? What did you enjoy about group? What could be improved if anything? Do you have a personal story to share – successes? What kind of wellness strategies have you learned? Has the group helped you cope better with your mental illness? Have you met new friends and found them valuable? Were you satisfied with the facilitators' abilities to manage the group? If you could sum group up in one word, what would it be?

Any other thoughts are also welcomed.

attending this amus for 4+ munths and I can say without themas nositive amun experience attor heanna itmentioned courselling heinful attendingasa attending this aroun NOU 1-havo tom an absuri abusive my health and wellbeing which treatment receive hetter tor mu bipc This amun ductor amazing people about my stigmatization mv it with other youth challenges health makes this group such an incredible

For myself, and others battling with anxiety, this has been a wonderful opportunity to meet new people and make new friends because of the supportive and welcoming nature of this group Andrea and Tamie (co-facilitator) are marvelous facilitators and have made this group something I look forward to week after week because of their ability to make the group sessions so welcoming and supportive. If I had to sum group up in one word I would use the word hopeful. I always leave group hopeful that it is possible to live a fulfilling life despite the on going hurdles that arise from battling mental illnesses. This group always keeps me looking forward and on track, reminding me not to dwelcon bed weeks but to always appreciate the s accomplishments I've expenenced, no matter how small. This group has been an incredible expenence and I look forward to nothering more personal growth not just from myself, but from others too.

THANK YOU very much for your Valuable Feedback!

To Whom It May Concern,

I have been attending the Women's support group for over a year now and am so grateful to have found that as a resource and safe place to aid with my mental illness. I can honestly say it has largely contributed to how well I am and saved my life in many ways. Because of this I feel very strongly that I have a family to go to every Tuesday night. The cause and purpose is very important to me and holds such importance.

Meeting Andrea was like meeting a guardian angel on earth, someone who offers so much support and guidance and is truly a blessing for those who are lost. The women's support group created a place where I could go and all feelings of alienation from the world ceased to exist. I was grounded, and understood. Which for anyone with mental illness is a rare feeling to find. Every week I am blessed with the opportunity to go and have a chance to share my ups and downs, my confusion and frustration, and my joy and happiness. It is a place for laughter and tears, a place where you never have to edit your feelings or hide who you truly are, or what you are struggling with. It is a place of pure empowerment and respect.

I think another one of the most important factors that demonstrates such acceptance in the group is the diversity of all the women who attend. Every single one of them has something unique to bring to the table and share with the rest of us. We are all so different but united by the group. I have watched people start at the group from a very dark place, and blossom in wellness over time, just like I did. Having this group be a part of a recommended wellness plan is never a chore, or a drag. It is something that I greatly look forward to every week and am sad if I am unable to attend.

The nature of the group goes beyond a simple support network and has become a safe place of community and family. When I first started attending it was incredibly hard to open up, to believe that there was a place where I could just be me, mental illnesses and all, and not be judged. Over time I came to see that this is just what that was. I began to open up more, feel more supported, feel more independent from that support. I went from a place of no hope, and little desire to carry on to a place where being alive is such an amazing gift and I am optimistic and excited about my future. Whereas before I didn't believe someone like me could have a future. But I do, and every week, no matter my struggles, or hardships this group continually reminds of that. I owe this group my life, my past, my present, and future.

With the utmost sincerity and gratitude,

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Dear District of Sooke,

April 26, 2015

I started to attend the Westshore Bipolar Group about a year ago in April of 2014. At the time I had no idea what to expect and had no concept of what a peer-to-peer support group might be like. Nor, was I sure it could be helpful to me.

As my own experience of dealing with my bipolar diagnosis had been a largely self – guided recovery process that relied on the advice of my doctor and psychiatrists, if I was lucky enough to have them in Yellowknife, NWT. My move to BC put me in a position of having to set up a new support network and as such I read about the Westshore bipolar group in the Goldstream Gazette.

I was intrigued by it and attended with next to no expectations that it might be helpful to me. I thought to myself that I wasn't one of those people that needed a support group. It was my belief that those groups catered to a particular kind of person. One really in need of help and I had been pretty stable for a long time. Little could I have known how critical this group would become to my on-going maintenance of my mental health.

For the first time since my diagnosis at 19 (I am now 35) I had regular discussions with people who had suffered through bouts of depression and mania like I did. It normalized for me something that for a great deal of my life, I viewed as my greatest weakness. It has only been within the last few years that I have started to view it as my greatest strength. This group has re-affirmed that for me. It was there that I learned to trust my unique experiences with depression and mania as an opportunity to provide hope and support for my peers. I learned that through shared discussion that there was compassion and understanding where previously there had been a great deal of fear amongst friends and colleagues.

The group has been for me a source of ongoing support and strength as we share our struggles and celebrate our successes. It offers an open forum for the discussion of mental health and coping strategies emphasizing that each person's journey is unique. The group represents for me a safe and open place in which to discuss mental health in all its complexities and offers many sets of listening ears that have helped to stomp out the stigma in my own life, both those self-imposed and in society at large. It symbolizes the great strength we can bring in offering our voices and continuing to fight for the compassionate treatment of mental health by bringing this out into the open without shame.

To quote Margaret Mead: "Never doubt that a small group of thoughtful, committed citizens can change the world; indeed, it's the only thing that ever has." In that fashion I believe the Westshore Group is seeking to do just that, in seeking to change attitudes about mental health, and I thank you for your generous past funding for this program.

Kind Regards,

Canadian Senior Cohousing Society

District of Sooke

APR 2 9 2015

Flourishing Through Mutual Support Society Incorporation Number S 0058639

Website: www.canadianseniorcohousing.com

Date: 29th April 2015

Dear Community Grant Review Committee,

Please find attached our Community Grant Program Application including:

- Completed Application form
- Copy of BC Society certificate
- Budget
- Last Financial Statement

Plus supporting material from:

- National Seniors Council: Report on the Social Isolation of Seniors with Suggested Measures which our proposal aims to meet.
- A medical article; Social Relationships Are Key to Health.
- Aging Well in Community Matrix developed by CSCS illustrating how to merge Aging in Place in your current home with the benefits of Inter-dependent Cohousing and Co-caring.

Please let me know if you require further information. Regards

oore. Andrew Moore

Andrew Moore President

APPLICATION

If insufficient space to complete sections of this application, supplemental pages will be accepted if they are photocopy ready.

Name of Organization:	Canadian Senior Cohousing Society			
Address of Organization:	Sooke, BC V9Z1E1			
Phone:				
E-mail:				
Contact Person: <u>Andrey</u>	w Moore			
Category	Grant eligibility area:			
X A - Annual Grant	Sports and recreation			
B - Bi-Annual Grant	Fine Arts and culture			
C - Service Agreement	Heritage			
	X Public safety and community welfare			
	Community beautification			
	Environmental			
Amount Requested: \$5,000	Total Budget: <u>\$12,500</u>			
	(attach completed Budget Form)			
Have you applied before? <u>No</u>	D When? <u>N/A</u> Grant Received? <u>N/A</u>			
Have you submitted a final re	port for previous grant? <u>N/A</u>			

Incorporation number and date of incorporation if applicable: <u>S -0058639</u> (Applicants must be not-for-profit organizations or be otherwise publicly accountable)

Page 2

Describe your organization, its mandate and program (s)

Canadian Senior Cohousing Society (CSCS) is a non-profit organization registered under BC Society Act 2011.

The mandate of the society is to: 1. - create public awareness and knowledge of senior cohousing. 2. - to facilitate development and management of sustainable and affordable senior cohousing communities. 3. - to educate and train interested seniors in the skills necessary for the development and of Senior Cohousing and Co-caring.

Canadian Senior Cohousing facilitates a course in Sooke - Plan to Age Well in Community under the umbrella of Royal Road University.

Describe the community project, program, service, activity or event ("project") for which funds are being sought. Please indicate why this project is unique or separate from other activities and why you think it should receive municipal funding.

Project description: Making cohousing and co-caring options available and affordable for a

wide range of seniors living in Sooke. The development of this work in partnership with the Community Social Planning Council of Victoria (CSPC), with matching funds from

the Real Estate Foundation of BC (already approved), is unique in aiming to greatly advance

District of Sooke policies to expand the type and number of affordable housing options for

seniors to age in place.

Purpose of project:

Purpose of Project: The project team will develop a "How to Guide" for senior cohousing and

other housing options for 'affordable community living' for seniors in existing and new homes.

Building on the successes and lessons learned from Harbourside Senior Cohousing the team

will engage with strata councils, faith based groups, housing co-operatives, neighbourhood

associations and homeless groups to integrate the principles of cohousing and co-caring. The

team will work closely with the District of Sooke Age Friendly Committee, Better at Home

program and Sooke Senior community organizations.

The names of those involved in carrying out the project: <u>Andrew Moore (CSCS), Margaret</u> <u>Critchlow (CSCS) Rupert Downing (CSPC), and many participants and volunteers from the</u> <u>senior community groups we shall be working with – Faith based, Strata council, neighbourhood</u> <u>organizers and support groups.</u>

Date and Place of Project: Sooke BC. Time bine: 1st August 2015 - 31st July 2016

COMMUNITY GRANT PROGRAM - Budget Template

Please include with your application

Date:

Organization Name:

	Other	Other funders (please list)			
Revenues	Confirmed	Pending	In-kind	Total	
Grants:				\$	
District of Sooke request		x		\$ 5,000	
Other grants				\$	
(list funder) Real Estate Foundation of BC	x			\$ 5,000	
(list funder)Canadian Senior Cohousing Society			x	\$ 1,500	
Community Social Planning Council			x	\$ 1,000	
Admissions / fees:				\$	
				\$	
Other:				\$	
				\$	
Total Revenues					
				•*	
Expenses Assess all available statistical data on senior housing a	und care needs in So	noke			
Facilitate 2 evening and 2 weekend workshops on agir			a for 35 neonle	\$ 1,500	
ntensive Community development with 2 Sooke senio				\$ 3,000	
				\$ 3,000	
Investigate with the communities social, care, physical and financial benefits – over 75 people					
Cohousing and co-care forum for local stakeholders including public, private and non-profit sectors					
Complete, write and publish and disseminate 'How To	Guide'			\$ 2,500	
				\$	
Total Expenses				\$ 12,500	
<u></u>		Net Inc	ome	\$	

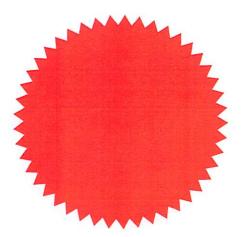
Number: S-0058639



CERTIFICATE OF INCORPORATION

SOCIETY ACT

I Hereby Certify that CANADIAN SENIOR COHOUSING SOCIETY was incorporated under the *Society Act* on August 8, 2011 at 11:30 AM Pacific Time.



Issued under my hand at Victoria, British Columbia, on August 8, 2011

RON TOWNSHEND Registrar of Companies PROVINCE OF BRITISH COLUMBIA CANADA

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Canadian Senior Co Housing Society Statement of Financial Position As At May 31, 2014

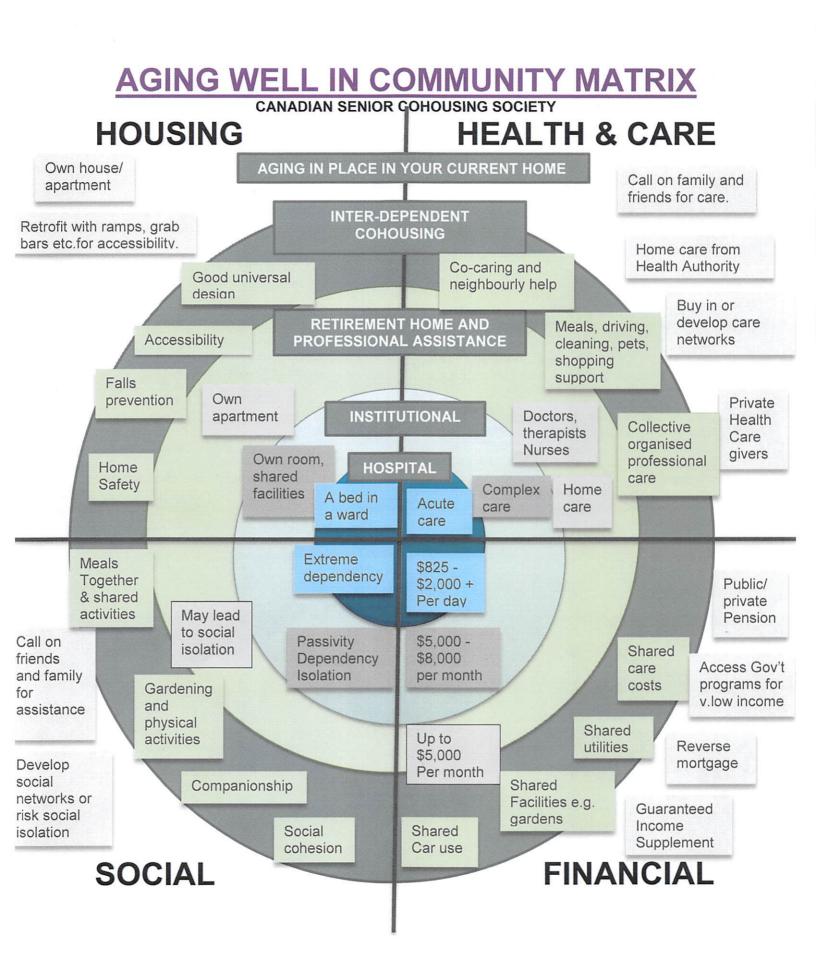
Assets Current Cash Membership shares	4,126.33 5.30	
	\$ 4,131.63	
Liabilities & Net Assets Current Laibility		
Due to member	5.00	
Net Assets	1 400 00	
Unrestricted Funds	4,126.63 \$ 4,131.63	

Canadian Senior Co Housing Society Statement of Revenues and Expenditures For the Year Ended May 31, 2014

Revenues		
	Work shop fees	140.00
	Royal Roads workshop	4,910.00
	CDC	1,900.00
	Livewell	2,286.14
	Interest	1.97
	Vancity grant	500.00
Total Revenues		9,738.11
Expenditures		
	Facility rental	394.25
	Training/Development	2,725.00
	Workshop costs	4,396.14
	Web hosting	71.88
	Administrative costs	68.09
	Bookkeeping	31.25
Total Expenditures		7,686.61
Excess of Revenues	\$ 2,051.50	

On Behalf of the Board Director

A left 14/2014. Date:



Editorial

Social Relationships Are Key to Health, and to Health Policy

The PLoS Medicine Editors*

Evidence from observational studies has documented the association between social relationships and beneficial effects on health outcomes, such as mortality [1]. However, the precise size of this effect, and of which aspects that form part of social relationships are most strongly linked with positive outcomes, remain unclear. Now, a systematic review and meta-analysis of the literature [2] sheds further light on these questions. The systematic review, published in PLoS Medicine in July 2010, retrieved data from a large body of literature-148 studies involving 308,849 participants. The researchers examined studies carried out in both community populations and patient samples, and examined only the "hardest" endpoint-mortality (excluding studies in which only suicide or injury-related mortality was reported). The researchers reported that stronger social relationships were associated with a 50% increased chance of survival over the course of the studies, on average. The effect was similar for both "functional" (e.g., the receipt or perception of receipt of support within a social relationship) and "structural" measures of relationships (e.g., being married, living alone, size of social networks).

Quite remarkably, the degree of mortality risk associated with lack of social relationships is similar to that which exists for more widely publicized risk factors, such as smoking. Arguably, such a level of risk deserves attention at the highest possible level in determination of health policy. In the UK, the Strategic Review of Health Inequalities (Marmot Review) [3] does indeed emphasize the need to reduce social isolation as a crucial means toward addressing health disparities, particularly in the most deprived groups. As mechanisms toward this goal, the Report recommends providing support for community groups with long-term funding, and stresses the importance of addressing social cohesion by ensuring integrated transport links and street safety. However, such social interventions have traditionally not been seen as falling under the rubric of health policy. It is illuminating that of the 22 itemized components of ill-healthprevention expenditure for England covering 2006/2007, and listed in the Marmot Review [3], interventions addressing social integration or isolation do not appear at all (the top five include maternal and child health, family planning and counseling; health protection agency funding; immunization; obesity/diet/lifestyle funding; and smoking cessation services). It remains to be seen whether future governmental ill-health–prevention strategies will reflect the goals and priorities of this Report and include funding for the types of social interventions suggested above.

However, even if community interventions for promoting cohesive social relationships were to be prioritized as a part of national social and health policies, governments around the world are currently facing the challenge of drastic cuts to public spending in order to reduce deficits. In the UK [4], government expenditure will be cut by an additional UKpound; £40bn per year, over and above savings set out by the previous government. Although it has been declared that spending on health care will be protected, social care and other public services will not, and these as well as other government departments are tasked with achieving 25% reductions in their expenditure over the next four years. Such an approach to addressing an economic recession risks taking a short-sighted view, as argued in a recent economic analysis [5]. David Stuckler and colleagues examined, at a macroeconomic level, the associations between social care spending and health outcomes. Their assessment clearly outlines the inverse correlation between increased welfare spending, at a countryby-country level, and national mortality rates, an association explained in only small part by the confounding effect of overall national wealth. As Stuckler and colleagues acknowledged, the recent and urgent need to restrict spending ignores the complex interconnectivities between social care and health. Instead, they urge novel approaches, seeing the current crisis as "....an opportunity to reorganise provision of services to those in need, creating a broader set of services that reflect the increasingly complex needs of a society ... "

But what might effective services oriented around the core goals of reducing social isolation, and encouraging supportive relationships in society, look like? It is daunting to acknowledge that the underlying mechanisms are unclear through which social relationships affect health, let alone know how to design effective social interventions at a population level that will result in improved health outcomes. It is not possible to randomize individuals to have friends, nor to establish and maintain close and supportive relationships with a partner, although numerous research studies have been done to test the benefits associated with externally provided social support. Although the findings of some trials are encouraging (e.g., a study providing peer support to

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women identified as at high risk for postnatal depression [6]), some studies (e.g., aimed at promoting social support as part of treatment after heart attack or stroke [7,8], and befriending interventions in dementia [9]) have failed to find beneficial effects on outcomes such as survival or caregiver depression. Such research-led interventions are commonly intensive and expensive, and do not closely mimic the experiences and interactions that individuals have as part of their naturally occurring social relationships. Some insights into the approaches that may work at a community level come from an evaluation of the UK scheme "Partnership for Older People Projects," within which pound; £60m was made available at a local level for services, mainly addressing social isolation among elderly people [10]. Funded projects encompassed a broad range of initiatives, such as befriending schemes, leisure and library schemes, social and caregiver support for individuals just discharged from the hospital, and intensive home support for people thought to be at serious risk of hospital admission. The researchers calculated that, for every pound; £1 spent on the trial projects, local hospitals would have saved around pound; £1.20 in emergency hospital care, and that

overnight stays in hospital were reduced by approximately 47%.

Findings such as these, and of the systematic review published in *PLoS Medicine* [2], argue strongly for the need to fundamentally rethink how societies can look beyond the "medical" causes of disease in an effort to promote health and well-being, and that governments can, and should, do much toward this goal even during a period of economic crisis.

Author Contributions

Wrote the first draft of the paper: EV. Contributed to the writing of the paper: VB JC SJ LP.

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National Seniors Council

Report on the Social Isolation of Seniors

Previous Table of Contents Next and form Suggested Measures This project will address all form No 3. Suggested measures and particularly No 3.

Based on the themes that emerged throughout the consultation, and following more in-depth discussions with national-level experts and stakeholders, the Council is proposing suggestions for federal action under four broad directions:

- 1. Raise Public Awareness of the Social Isolation of Seniors.
 - 2. Promote Improved Access to Information, Services and Programs for Seniors.
- ×
- 3. Build the Collective Capacity of Organizations and to Address the Social Isolation of Seniors through Social Innovation.
- \checkmark 4. Support Research to Better Understand the Issue of Social Isolation.

1. Raise Public Awareness of the Social Isolation of Seniors

Negative stereotypes about aging in society at large can go unrecognized and unaddressed but can affect how seniors participate in the community. Due to stigma or feelings of embarrassment, seniors may underuse their social support network or may deny requiring assistance.

The need to dispel myths associated with aging was discussed at each roundtable. Participants spoke anecdotally of seniors who, through fear of stigma or ageist attitudes, were isolating themselves and therefore not leading active and engaged lives. Stereotypes that portray seniors as either weak and frail or overly (unrealistically) vibrant and engaged were cited as inhibitors. Participants would like to see more realistic and diverse images of aging (e.g. across age groups, gender, socio-economics, culture, health status, education, etc.) used to portray seniors in the media, advertisements and publications.

To address the issue of social isolation of seniors, participants recommended that the federal government explore options for an awareness campaign to encourage older Canadians to stay engaged in the community. It was suggested that the media could help motivate seniors to stay engaged in the community by portraying them using realistic images, and by celebrating diversity in the aging population and experience. The importance of addressing social isolation from a life course perspective was also raised, given the value of social connections, networks and involvement throughout the aging process, and how investments into social connections earlier in life can be realized in older ages. Furthermore, participants suggested that consideration be given to aligning efforts of the awareness campaign with the National Seniors Day.

Awareness efforts could also bring positive attention to examples of seniors who were socially isolated but subsequently found community engagement. As raised by participants during the consultation process, including evidence-based key messages, showcasing diversity (i.e. content is culturally sensitive and cognizant of gender, aboriginal and immigrants' cultural or traditional values, beliefs and practices) and focusing on intergenerational relations to foster collaborations among generations could be important components of the awareness campaign. Stakeholders noted that the media plays a key role in influencing the public's perception of different generations and

can be used to communicate positive messages about the valuable contributions made by older Canadians.

This advice is consistent with the recommendations of the Senate Report (2013): *In From the Margins, Part II: Reducing Barriers to Social Inclusion and Social Cohesion*³⁰, which proposed employing campaigns to explain the importance of community engagement as well as to raise public awareness about elder abuse, particularly for seniors who are living independently or in isolation.

An awareness campaign could be modeled on the successful Government of Canada Federal Elder Abuse Initiative³¹, the work led by the Positive Images of Aging working group³² of the Forum of Federal/Provincial/Territorial Ministers Responsible for Seniors or the anti-ageism campaign led by the Association québécoise de gérontologie³³.

Raise Public Awareness of the Social Isolation of Seniors

Suggestion for Action

The National Seniors Council suggests that the federal government work in collaboration with provincial/territorial/regional governments and community partners to promote social inclusion, address ageism and encourage engagement of seniors by raising awareness of the benefits of social participation of seniors, celebrating diversity in the aging Canadian population, and showcasing realistic images of the aging process using a life course approach.

Suggested Approaches

- Lead an awareness campaign to dispel myths associated with aging and social isolation.
- Lead smaller targeted awareness raising initiatives through the use of social media and/or by leveraging external organizations' activities to disseminate key messages addressing the social isolation of seniors.
- These efforts could:
 - focus key messages to help raise awareness of the effects of aging including the influence of aging on mental health; to address the stigma associated with reaching out for help in the face of loneliness or social isolation; and/or to encourage seniors to remain engaged and connected to their communities;
 - be supported by information resources: messaging could refer audiences to seniors.gc.ca and/or to a telephone service line that would inform older adults of services in their area, such as 1 800 O-Canada or other community information and referral networks (such as 211 Canada); and print-based information could be disseminated through various front-line networks and points-of-service, such as family physicians, emergency rooms, pharmacies or community-based businesses (e.g. hairdressers, coffee shops and grocery stores) and public facilities (e.g. libraries); and,
 - include an evaluation component to measure reach, effectiveness and impact of messaging.

2. Promote Improved Access to Information, Services and **Programs for Seniors**

For many seniors, access to information, services and programs was identified as a barrier to inclusion or fulfilling basic social needs since some find "navigating the system" challenging. Positive factors that contribute to the social integration of seniors include access to resources, finding and obtaining needed services, adequate income and housing and having access to transportation $\frac{34}{2}$.

Socially isolated seniors are vulnerable, often needing assistance but unable or unwilling to seek or receive it. They are less likely to know of or use services provided for them by government, nongovernment organizations, the private sector or their community. Seniors, their families and caregivers need to have access to appropriate information in order to remain active participants in their community. As noted during the consultation, front-line service providers are becoming "system/service navigators $\frac{35}{2}$ " and helping seniors to access the information they need.

Stakeholders and Council members suggested looking at ways of expanding existing telephone help lines and websites to better support seniors, their families and caregivers, including those who are socially isolated or at risk of becoming socially isolated. The importance of supporting telephone help line information specialists is needed to assess if the needs of older callers whether of resources, information or services due to social isolation is key to ensuring the dissemination of accurate and client-centred information.

In recent years, the Government of Canada has developed a number of initiatives that successfully increased access to services, by seniors facing barriers (i.e. isolation, language and low literacy). Service Canada's Mobile Outreach Service $\frac{36}{10}$ is one such initiative delivered in each province and territory. The seniors.gc.ca website is also a federal initiative that is a central resource for seniors, their families, caregivers and supporting service organizations, providing information on federal, provincial, territorial and some municipal government benefits and services. For immigrant seniors, Citizenship and Immigration Canada's Settlement Program continues to provide a broad range of services that help older newcomers identify and address their settlement needs in Canada. These services include information and orientation, referrals to community-based supports, as well as opportunities to establish social and professional networks in their communities.

Likewise, the new Treasury Board of Canada Secretariat Policy on Service, which became effective on October 1, 2014, aims to "establish a strategic and coherent approach to the design and delivery of Government of Canada external and internal enterprise services that is client-centric, realizes operational efficiencies and promotes a culture of service management excellence" $\frac{37}{37}$. The expected results include more efficient Government of Canada services, better service experience for clients and increased number and uptake of priority e-services.

Consultation participants noted that seniors are increasingly using technology (i.e. the Internet, automated phone directories, etc.) to access information. However, affordability, limited access to high-speed broadband networks in rural communities and the lack of comfort with technology mean that not all seniors embrace these options.

It was suggested that the federal government continue to extend and enhance the high-speed broadband networks for Canadians living in rural or remote locations through the Connecting Canadians³⁸ program as well as help support the technological literacy of older Canadians.

When their levels of literacy and digital technology proficiency enable seniors to seek, understand and apply information, they are better able to make informed decisions regarding their health care, housing and financial affairs.

International surveys of adult skills (IALS $2003^{\frac{39}{2}}$, PIAAC $2012^{\frac{40}{2}}$) demonstrate that proficiency in essential skills declines with age, and is lowest among those over the age of 65, followed by those aged 55-65. This includes traditional literacy and numeracy skills, as well as digital technology skills, measured in PIAAC as "problem-solving in technology rich environments". Thus, when developing programs and services targeted towards older adults and seniors, it is important to consider

148 http://www.seniorscouncil.gc.ca/eng/research_publications/social_isolation/page06.shtml 4/29/2015 alternative means of connecting with them (i.e. print-based communications, traditional media, telephone lines, etc.), while also providing opportunities to learn about and use digital technology.

Many seniors will require assistance in improving their literacy skills before they can begin to learn digital technology skills. They also need improved literacy skills to be able to access traditional forms of written information and communication, which will increase their levels of participation in society, and thus reduce their levels of social isolation.

Promote Improved Access to Information, Services and Programs for Seniors

Suggestion for Action

The National Seniors Council suggests that the federal government consider building on the successes of existing initiatives and mechanisms to support and facilitate increased access to information, services and programs for seniors, their caregivers, and system/service navigators.

Suggested Approaches

- Recognizing that a website renewal exercise is underway that will lead to a centralized Canada.ca site, the Government of Canada should explore options to maintain or increase the visibility of information available to seniors and their caregivers (including the information currently available on seniors.gc.ca).
 - In order to confirm the web content meets the needs of seniors and their caregivers, user testing/usability studies with older Canadians are recommended.
- Capitalize on the success of the 211 telephone help line and website which provide a gateway to community, social, non-clinical health and related government services by supporting the program's expansion to provide national and cross-jurisdictional service coverage.
 - To help address the social isolation of seniors, support could also be given to develop information specialists trained to assess if older callers are in need of resources, information or services.
- Continue to develop the infrastructure to provide high-speed broadband networks for rural Canadians through the Connecting Canadians initiative.
 - Support efforts to foster the technological literacy of older Canadians such as by promoting and sharing existing information and tools developed through federally funded projects (e.g. NHSP projects, products of the former Community Access Program, etc.).

3. Build the Collective Capacity of Organizations to Address Isolation of Seniors through Social Innovation

Governments and community organizations have developed numerous tools and resources relating to social isolation and promoting social integration in communities. For example, the New Horizons for Seniors Program (NHSP)⁴¹ was lauded as a valuable federal program providing support to projects involving seniors focusing on social participation and volunteering.

149 http://www.seniorscouncil.gc.ca/eng/research_publications/social_isolation/page06.shtml 4/29/2015 Given the complexity and scope of social isolation, participants acknowledged the need for innovative collaborative approaches that leverage the efforts of key players and offer a multidisciplinary approach. Participants indicated a desire for more conversations involving all levels of government and representatives from the not-for-profit and private sectors to design socially innovative⁴² projects addressing the isolation of seniors. Collaborations and sustainable actions were noted as crucial to achieving this goal.

The consultations also revealed that although both rural and urban seniors were identified as being at risk of social isolation, the risk factors may differ between them. For example, rural or remote communities often do not have a full range of available resources or the infrastructure to enable seniors to remain connected within their communities (lack of transportation options, fewer community supports, limited or no connectivity to the internet). For older urban citizens, social isolation may be more a result of living in an unsafe neighbourhood, a higher cost of living or being less connected and anonymous to their neighbors.

Roundtable participants and Council members highlighted the importance of supporting organizations to share information, resources and tools that promote social inclusion as well as promising practices that engage seniors in the community. Providing opportunities for dialogue and partnerships to discuss common practices and approaches were proposed as ways to leverage skills and resources in different communities to address the social isolation of seniors.

Capitalizing on existing tools and initiatives was also noted by stakeholders as a key component to address the needs of socially isolated seniors or those at risk of becoming socially isolated. For example, the Age-Friendly Communities in Canada: Community Implementation Guide and $Toolbox^{43}$ was noted as an important resource. Participants at the national roundtable stated that sharing examples of Age-Friendly Community projects that are addressing social isolation could help to inspire communities to promote social integration of seniors.

Additionally, the former Federal/Provincial/Territorial (F/P/T) working group on social isolation, through research and consultations, developed the Working Together for Seniors toolkit to assist organizations and governments to screen existing and planned programs and practices for their impact on social isolation⁴⁴.

Build the Capacity of Organizations to Address Isolation of Seniors through Social Innovation

Suggestion for Action

The National Seniors Council suggests that the federal government foster a culture that breeds social innovation and builds on trusting relationships among governments, businesses, not-for-profit organizations, community organizations, professional networks and seniors to work on activities that would leverage the collective skills and resources in communities to address the social isolation of seniors.

Suggested Approaches

- Develop and disseminate a "guiding principles" document to encourage organizations and front-line workers to think about how they can address the social isolation of seniors. The document could:
 - be developed in consultation with seniors as well as key players from the notfor-profit, public and private sectors; and,

150 http://www.seniorscouncil.gc.ca/eng/research publications/social isolation/page06.shtml

- support organizations by providing them with a framework for discussion and decision-making within their organizations as they work to meet the needs of seniors in their community.
- Provide opportunities for dialogue and encourage community partners to collaborate on expanding or adapting successful/promising community initiatives that address the social isolation of seniors.
- The New Horizons for Seniors Program could continue to fund small community projects that encourage the participation of seniors and prevent them from being isolated. The program could also be a funding partner in larger projects for initiatives that address social isolation of seniors, in particular, fostering organizational networks to build capacity.
- Capitalize on existing initiatives and resources and support the sharing of information, promising practices and tools designed to address the needs of socially isolated seniors or those at risk of becoming socially isolated.
 - Consider updating and disseminating tools such as the Working Together for Seniors: A Toolkit to Promote the Social Integration of Seniors in Community Services, Programs and Policies developed by the FPT Forum on Seniors.
 - Explore opportunities to highlight Age-Friendly Communities (AFC) projects that are addressing social isolation and promote the awareness of age friendly tools that facilitate effective implementation and evaluation of the AFC initiatives.
- Support innovative social partnerships that bring businesses and community organizations together to create sustainable options to address social isolation of seniors.

4. Support Research to Better Understand the Issue of Social Isolation

The impact of social isolation has been identified as a significant issue for seniors in past National Seniors Council reports on volunteerism, elder abuse, and positive and active ageing. As previously noted research on the issue in Canada and abroad is limited although promising practices are emerging. There is therefore a need to further examine the issue through research and knowledge development.

Stakeholders identified the need to undertake further research to validate the impact, quality and value of innovative and promising practice as well as increase the knowledge base with respect to social isolation and the health of seniors.

This suggestion is consistent with one of the recommendations of the Senate Report (2013)⁴⁵ to "initiate research that will lead to the development of a set of indicators to measure levels of social inclusion and social cohesion in Canada". The same report suggests that these indicators should be used by the Government of Canada to establish goals for social inclusion and social cohesion in the design and evaluation of policies, programs and activities. The measures could also be incorporated into national health and social surveys.

Furthermore, *The Rising Tide: The Impact of Dementia on Canadian Society*⁴⁶ report recommends increasing the investment in dementia research through leveraging Canada's dementia expertise, international partnerships, prevention research and continuing research to improve the quality of life for a person with dementia. As previously mentioned, participants noted the need for more research on the impact of dementia on the aging population. They also stated that community-based research should be prioritized to evaluate the effectiveness of current and new programs addressing issues of social isolation and dementia.

The Government of Canada has also, through the Canadian Institutes of Health Research (CIHR) supported projects such as "Making meaningful connections: A pilot study of a telenurse outreach intervention for socially isolated older adults in British Columbia"⁴⁷, "Connectivity of older adults in rural communities"⁴⁸, and large initiatives such as those related to a variety of eHealth technologies. to improve the social inclusion of seniors and their quality of life.

Support Research to Better Understand the Issue of Social Isolation

Suggestion for Action

The National Seniors Council suggests that the federal government continue to support research to better understand the issue of social isolation and links between social isolation and other seniors' related issues.

Suggested Approaches

- Undertake further research to validate the impact, guality and value of innovative and promising practices (e.g.multi-agency, multi-disciplinary approaches).
 - Consider doing so through analysis of data from the General Social Survey (GSS 27 - Social Identity) to be released in January 2015.
 - Consider evaluating international promising or best practices and their impact/related outcomes (e.g. UK's Campaign to End Loneliness, UK's Dementia Friends Initiative, etc.).
 - Increase the knowledge base on social isolation, impacts of demographic change, and the health of seniors through continued engagement in international collaborations to align research efforts. For example, collaborative initiatives such as the Joint Programming Initiative "More Years, Better Lives" led by the European Commission.
- Provide readily accessible information on the economic and health impacts of social isolation.
 - Consider integrating measures into existing national health and social surveys that could validate the impact, quality and value of innovative practices addressing the social isolation of seniors.

³⁰ The full report is available online. (September 2014)

³¹ Announced in Budget 2008, the Federal Elder Abuse Initiative (FEAI) was a three-year initiative, providing a focused and coordinated federal approach to combat elder abuse for all segments of the Canadian population. The cornerstone of the FEAI was a national elder abuse awareness campaign entitled "It's Time to Face the Reality", which used television, print and the Internet as communication vehicles.

³² The Forum of Federal/Provincial/Territorial Ministers Responsible for Seniors undertook, in 2008, an environmental scan of domestic and international promising practices and identified initiatives and activities that acknowledge the value and worth of people as they age, promote positive attitudes, and challenge stereotypes and myths about aging. In 2010, the Forum organized the "Spotlight on Images of Aging" Symposium, to explore the challenges and opportunities associated with images of aging in the society and to exchange views and suggest solutions for overcoming ageist beliefs and attitudes.

³³ Association québécoise de gérontologie. (2011). L'âgisme, parlons-en!. (July 2014).

³⁴ Raymond, E., Gagné D., Sévigny, A. & Tourigny, A. (2008). La participation sociale des aînés dans une perspective de vieillissement en santé : réflexion critique appuyée sur une analyse documentaire, Gouvernement du Ouébec, (September 2014).

 $\frac{35}{2}$ A system or service navigator possesses knowledge of the available resources and services related to seniors both at the local, provincial, territorial and national level who can help seniors, their families and caregivers "navigate" through key life transitions.

 $\frac{36}{10}$ Mobile Outreach Service is a service delivery approach used to connect communities and increase Canadians' access to, and awareness of, Service Canada programs and service offerings.

³⁷ Treasury Board of Canada Secretariat Policy on Service. Effective October 2014. (September 2014).

³⁸ Connecting Canadians, a key pillar of Digital Canada 150, is the federal government's plan to provide access to high-speed internet to Canadians across the country including households in rural and remote regions.

³⁹ Statistics Canada and Human Resources and Skills Development Canada. (2003). Building on our Competencies: Canadian Results of the International Adult Literacy and Skills Survey.

⁴⁰ Statistics Canada, Employment and Social Development Canada, and the Council of Ministers of Education - Canada. (2012). Skills in Canada: First Results from the Programme for the International Assessment of Adult Competencies.

⁴¹ The New Horizons for Seniors Program (NHSP) is a federal government program that provides funding (\$45M annually) to for-profit and not-for-profit organizations to support projects involving seniors. More specifically, through NHSP funded projects that support the program's objectives of promoting social participation, mentoring and volunteering, communities are able to support seniors' involvement in their communities, therefore mitigating the risk of social isolation. Currently, 24 pilot projects are being funded under NHSP to specifically address social isolation.

⁴² Social innovation involves encouraging citizens, not-for-profit organizations, private sector companies and governments to work together to develop innovative solutions to complex challenges. Social innovation is supported through leveraging of funds, encouraging horizontal multi-level sustainable solutions, focussing on results and concrete outcomes, and sharing the risk and benefits.

⁴³ The Age-Friendly Communities in Canada: Community Implementation Guide and Toolbox was developed by the Nova Scotia Centre on Aging, Mount Saint Vincent University and the Public Health Agency of Canada (PHAC). It is one of the resources developed by PHAC to help communities to start up, implement and evaluate age-friendly initiatives.

⁴⁴ Federal, Provincial, Territorial Ministers Responsible for Seniors. (November 2007). Working Together for Seniors: A Toolkit to Promote Seniors' Social Integration in Community Services, Programs and Policies.

⁴⁵ The full report is available online. (July 2014).

⁴⁶ Alzheimer Society. (2010). The Rising Tide: The Impact of Dementia on Canadian Society. (August 2014).

⁴⁷ Cloutier-Fisher, D.S. & Kobayashi, K.M. (2006). Making meaningful connections; A pilot study of a telenurse outreach intervention for socially isolated older adults in British Columbia. Canadian Institutes for Health Research funded project.

⁴⁸ Keating, N. (2011). <u>Connectivity of older adults in rural communities</u>. Information on this Canadian Institutes for Health Research funded project is available online. (August 2014).

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